

PHYSICAL PROPERTIES OF FILLERS AND FILLED MATERIALS

The following information is analyzed in this chapter:

- Physical properties of fillers
- The effect of physical properties of fillers on the properties of filled materials
- The universal principles governing the relationships between the properties of fillers and their effect on the properties of filled materials.

Some examples are given to illustrate the nature of these relationships and the effects obtained.

5.1 DENSITY

The data in Table 5.1 show that the range of densities of fillers is very wide ranging from 0.03 to 19.36 g/cm³.¹⁻¹⁶ If we allow that air can also be considered a filler and platinum may be potentially applied in conductive materials, fillers occupy the full spectrum of density of known materials. But it is apparent from the table that most fillers have densities in a range from 2 to 3 g/cm³.

Table 5.1. Density of fillers

Density range, g/cm ³	Fillers (filler density is given in parentheses)
0.1-0.39	expanded polymeric microspheres (0.03-0.13), hollow glass beads (0.12-1.1), thin-wall, hollow ceramic spheres (0.24)
0.4-0.69	wood flour (0.4-1.35), porous ceramic spheres (0.6-1.05), silver coated glass beads (0.6-0.8)
0.7-0.99	thicker wall, hollow ceramic spheres (0.7-0.8), polyethylene fibers and particles (0.9-0.96)
1-1.99	cellulose fibers (1-1.1), unexpanded polymeric spheres (1.05-1.2), rubber particles (1.1-1.15), expanded perlite (1.2), anthracite (1.31-1.47), aramid fibers (1.44-1.45), carbon black (1.7-1.9), PAN-based carbon fibers (1.76-1.99), precipitated silica (1.9-2.1), pitch-based carbon fibers (1.9-2.25)

Table 5.1. Density of fillers

Density range, g/cm ³	Fillers (filler density is given in parentheses)
2-2.99	fumed and fused silica (2-2.2), graphite (2-2.25), sepiolite (2-2.3), diatomaceous earth (2-2.5), fly ash (2.1-2.2), slate flour (2.1-2.7), PTFE (2.2), calcium hydroxide (2.2-2.35), silica gel (2.2-2.6), ferrites (2.2-5.1), solid glass beads (2.23-2.54), boron nitride (2.25), pumice (2.3), attapulgite (2.3-2.4), calcium sulfate (2.3-3), cristobalite (2.32), aluminum trihydroxide (2.4), magnesium hydroxide (2.4), unexpanded perlite (2.4), solid ceramic spheres (2.4-2.5), kaolin and calcinated kaolin (2.5-2.63), silver coated glass spheres and fibers (2.5-2.8), ammonium octymolybdate (2.5-3.18) glass fibers (2.52-2.68), feldspar (2.55-2.76), clay (2.6), hydrous calcium silicate (2.6), vermiculite (2.6), mica (2.6-3.2), quartz and sand (2.65), pyrophyllite (2.65-2.85), aluminum powders and flakes (2.7), talc (2.7-2.85), nickel coated carbon fiber (2.7-3), calcium carbonate (2.7-2.9), zinc borate (2.8), beryllium oxide (2.85), dolomite (2.85), wollastonite (2.85-2.9), aluminum borate whiskers (2.93)
3-4.99	zinc stannate and hydroxystannate (3-3.9), silver coated aluminum powder (3.1), apatite (3.1-3.2), silicon carbide (3.1-3.22), potassium hexatitanate whisker (3.2), silicon nitride (3.2-3.44), magnesium oxide (3.2-3.58), barium metaborate (3.3), titanium dioxide (3.3-4.25), antimony pentoxide (3.8), zinc sulfide (4), barium sulfate and barite (4-4.9), lithopone (4.2-4.3), iron oxides (4.5-5.8), nickel zinc ferrite (4.6-4.9), molybdenum oxide (4.7), sodium antimonate (4.8), silver coated inorganic flakes (4.8), molybdenum disulfide (4.8-5), nickel oxide (4.84-6.67)
5-6.99	antimony trioxide (5.2-5.67), zinc oxide (5.6)
7-8.99	iron (7.8), nickel powder and flakes (8.9), cobalt powder (8.9), copper powder (8.92)
9 and above	silver coated copper powders and flakes (9.1-9.2), molybdenum powder (10.2), silver powder and flakes (10.5), gold powder (18.8), tungsten powder (19.35)

The effect of filler density on the density of filled product can be closely approximated by the additivity rule. If a more precise method of density estimation is required or filler/matrix mixtures are far from being perfect, several corrections are necessary. System density becomes nonlinear, close to the critical volume concentration (CVC). The critical volume concentration determines the amount of conductive filler which rapidly increases the conductivity of the composite. Figure 5.1 shows that at, or close to the critical volume concentration, density decreases. This density difference can be detected either after the CVC (polyethylene), before (polystyrene) or the two depressions are observed one before and one after the CVC (polymethylmethacrylate) is reached.¹⁵ This density depression is due to filler-matrix interaction.

Figure 5.2 shows the influence of filler concentration on the density of polymer calculated from the following equation:

$$d_{p,p} = \frac{d_c - d_{MF} V_{MF}}{1 - V_{MF}} \quad [5.1]$$

where:

$d_{p,p}$ density of polymer

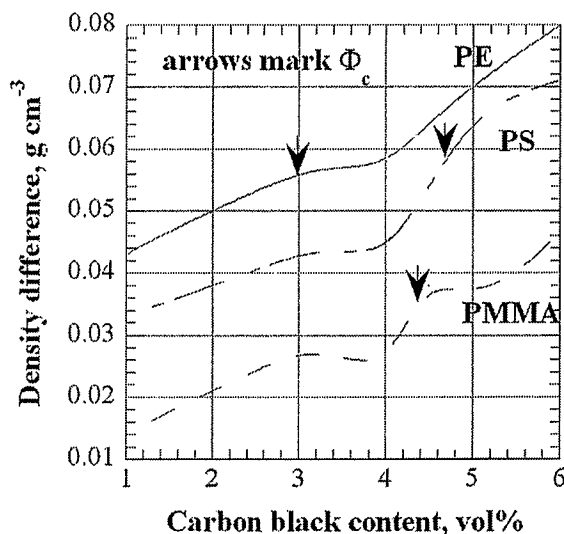


Figure 5.1. Density of composite vs. concentration of carbon black around CVC. [Data from Weeling, B, Electrical Conductivity in Heterogeneous Systems, Conductive Polymers, Conference Proceedings, 1992, Bristol, UK.]

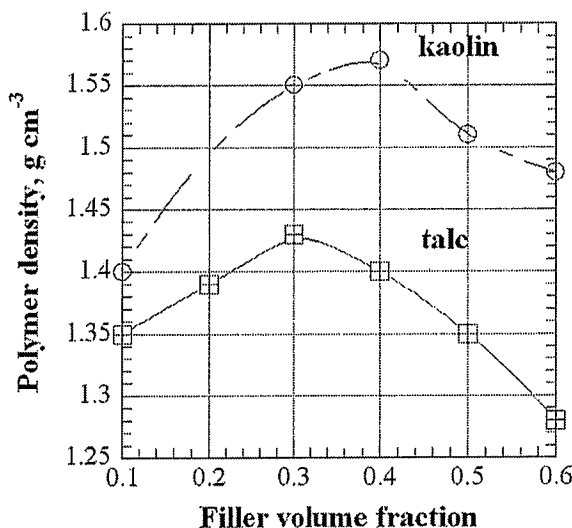


Figure 5.2. Polymer density vs. volume fraction of filler. [Adapted, by permission, from Magrupov, M A; Umarov, A V; Saidhodzhaeva, K S; Kasimov, G A, *Int. Polym. Sci. Technol.*, **23**, 1, T/77-9, 1996.]

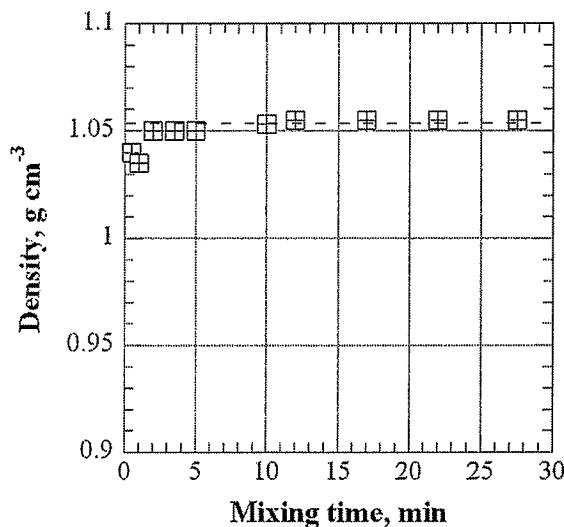


Figure 5.3. Density of SBR containing 30 phr carbon black vs. mixing time. [Adapted, by permission, from Clarke, J; Freakly, P K, *Rubb. Chem. Technol.*, **67**, 4, 700-15, 1994.]

The graph shows that the ultimate density is approached at a very early stage of the mixing process.

Composite density can be expected to vary because of the uneven distribution of filler particles in the manufactured product. This is very typical of the injection molding process where filler is distributed in a complex pattern of flow. In glass reinforced polysty-

d_c density of composite
 d_{MF} density of filler
 V_{MF} volume fraction of filler

Below the critical concentration of filler some polymer is converted to the interphase layer where the polymer has a higher density because of closer packing, therefore the density of the polymer increases. Above the critical concentration of filler, there is not enough polymer to cover the surface which increases the free volume and the density of the composite decreases.¹⁰

Figure 5.3 shows the effect of mixing on the density of composite. The line gives the theoretical density of the composite calculated by the additivity rule. The density of composite at 0 mixing time was calcu-

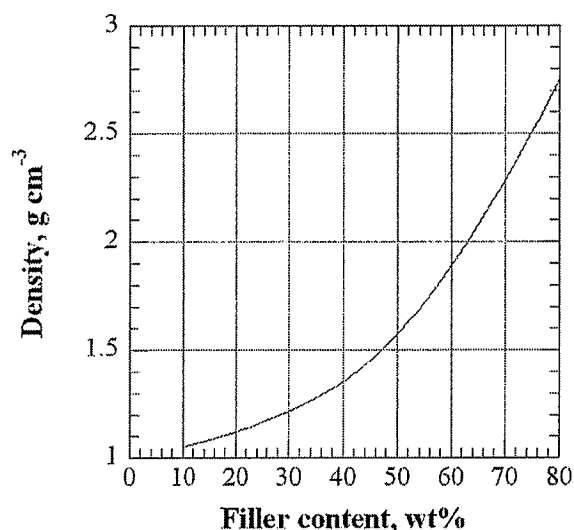


Figure 5.4. Density of copper/polyamide composite vs. filler content. [Data from Larena, A; Pinto, G, *Polym. Composites*, **16**, 6, 536-41, 1995.]

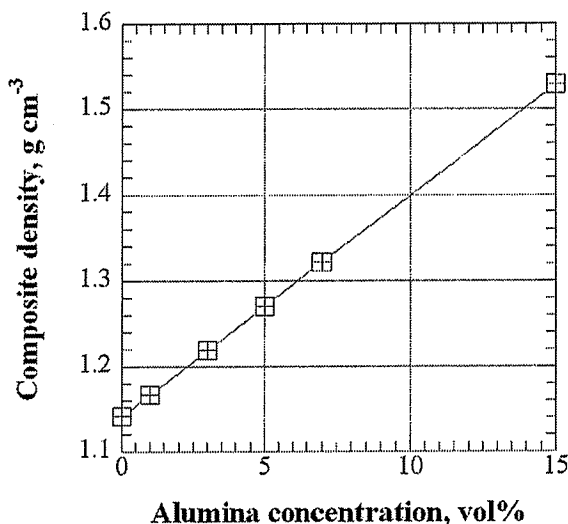


Figure 5.5. Epoxy/alumina nanocomposite density vs. volume concentration of nanoalumina. [Data from Vassileva, E; Friedrich, K, *J. Appl. Polym. Sci.*, **101**, 4410-4417, 2006.]

rene parts, manufactured by injection molding, the density varied between 0.9 and 1.4 g/cm³ depending on the process conditions and locations from which the sample was taken.⁷

The other reason for variable density is traced to air voids in the material, related to the method of filler incorporation. Figure 5.4 shows the relationship of recorded densities for copper particles of different sizes in polyamide. The particle size did not have an influence. The variations were related to incorporation methods and filler content. The lines show calculated densities at different void volume contents. The void volume content varied between 10 and 20%.⁸

Special techniques are used in dispersion of nanofillers to maximize mechanical performance of nanocomposites which are affected by free volume. Figure 5.5 shows that the relationship of composite density and concentration is linear as predicted by equation 5.1.

5.2 PARTICLE SIZE

According to the data in Table 5.2, only primary particles of fumed and precipitated silica and ultrafine titanium dioxide are produced in sizes lower than 10 nm.¹⁷⁻⁴⁹ The next group includes nanoparticles which are manufactured by chemical methods and metal evaporation techniques combined with oxidation. Mineral fillers of the smallest particle sizes belong to the group of particles with a size above 100 nm. All pigments also belong to the same group (0.1-0.5 μm) together with some synthetic fillers. Metal powders have still larger particles above 0.5 μm . The fillers used in the largest quantities have particles in the range of 1-10 μm . The largest particles are produced for materials used either for decoration (e.g., sand in stucco), as an inexpensive products (e.g., sand in unsaturated polyester composites), or are composed of materials difficult to pulverize (rubber particles).

Table 5.2. The average particle size of different fillers

Particle size range, μm	Filler (the range of the average particle size for a particular filler is given in parentheses)
below 0.01	nano nickel-zinc ferrite (0.002-0.01), nanosilica (0.004-0.1), primary particles of fumed silica (0.005-0.04), primary particles of precipitated silica (0.005-0.04), nano-ATO (0.007-0.02), titanium dioxide (0.008-0.4), nano-boehmite (0.008-0.06)
0.010-0.03	carbon black (0.010-0.25), cobalt powder (0.01-99), nano barium sulfate (0.02), nano silicon nitride (0.02), precipitated calcium carbonate (0.02-0.4), zinc oxide (0.02-78), iron (0.025-300), colloidal antimony pentoxide (0.03-0.075), iron oxide nanoparticles (0.026-0.03), nano calcium carbonate (0.035-0.11)
0.031-0.06	aluminum oxide (0.045-105), ferrites (0.05-14), cristobalite (0.6-310)
0.061-0.1	barium titanate (0.07-2.7), boron nitride (0.07-50), iron oxide (0.08-10)
0.1-0.5	attapulgit (0.1-20), bentonite (0.18-1), titanium dioxide pigment (0.19-0.3), antimony trioxide (0.1-3), potassium hexatitanate whisker (0.2-1), kaolin (0.2-7.3), aggregates of fumed silica (0.2-15), calcium carbonate (0.15-30), silver powders and flakes (0.25-25), nickel powder (0.25-15), zinc sulfide (0.3-0.35), aluminum trihydroxide (0.3-90), ball clay (0.4-4), molybdenum disulfide (0.4-30), magnesium hydroxide (0.5-7.7), nickel oxide (0.5-18), silicon nitride (0.5-10), tungsten powder (0.5-40)
0.6-1	zinc borate (0.6-20), silicon carbide (0.6-19), blanc fixe (0.7), lithopone (0.7), gold powder (0.8-9), talc (0.8-35)
1-5	ammonium octamolybdate (1-18), precipitated silica agglomerates (1-41), molybdenum powder (1-50), solid ceramic beads (1-850), zinc stannate (1.4-4), molybdic oxide (1.4-16), copper powder (1.5-5), graphite (1.5-100), silica gel (2-14,500), calcium sulfate (2-15), quartz (tripoli) (2-19), sand (2-90), magnesium oxide (3-8), barites and synthetic barium sulfates (3-30), zeolite (3-50), feldspar (3.2-14), diatomaceous earth (3.7-24.6), fly ash (4), fused silica (4-28), mica (4-70), calcium hydroxide (5), sodium antimonate (5), sepiolite (5-7), PTFE (5-25)
6-10	unexpanded polymeric spheres (6-35), glass beads (7-30), aluminum powder (7-35), wollastonite (8-850)
10-100	antimony pentoxide (10-40), wood flour (10-100), barium and strontium sulfate (11-20), perlite (11-37), expanded polymeric spheres (15-140), beryllium oxide (15-20), apatite (43), hollow ceramic beads (50-350), rubber particles (75-2000)
above 100	coarse sand (500-3000)

It is apparent from the data that particles of a few nanometers in size can only be made on industrial scale by synthetic methods. On the other hand, these particles are either intentionally or unintentionally aggregated and agglomerated in their powder forms. Thus, for the dispersion of fillers, agglomerate and aggregate size is usually as relevant as the primary particle size. Fillers, which are obtained by various milling and classification processes, can also be obtained in the form of small particles, but usually not below 100 nm.

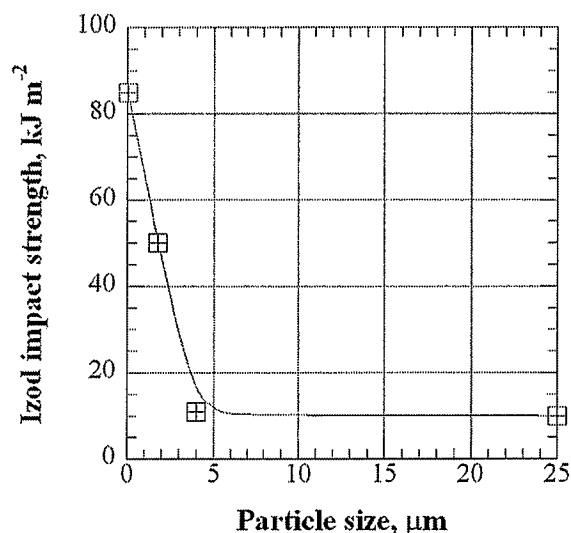


Figure 5.6. Izod impact strength of polypropylene composite containing 20 wt% calcium carbonates of different particle sizes. [Data from Yang, K; Yang, Q; Li, G; Sun, Y; Fend, D, *Polym. Composites*, 443-450, 2006.]

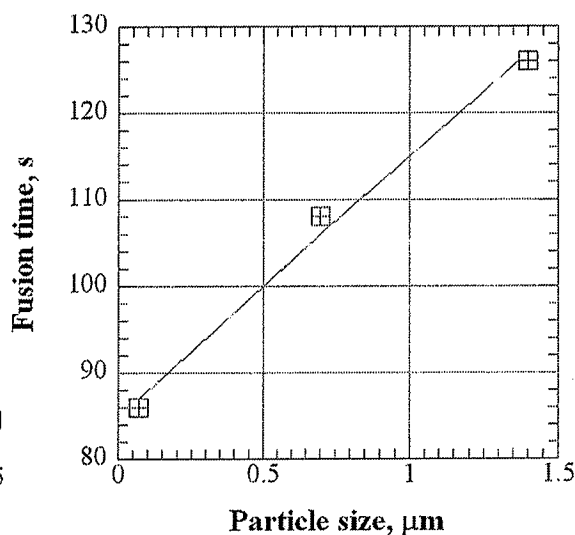


Figure 5.7. Fusion time of PVC foam vs. particle size of calcium carbonate. [Data from Azimipour, B; Marchand, F, *J. Vinyl Additive Technol.*, 55-57, 2006.]

The most difficult part of particle size estimation is related to the determination methods themselves. Particle size determination is complicated by size distribution, the presence of particle associations, and the shape of particles. If particles are not spherical, more than one parameter is needed to describe them and if the shape of the particle is irregular, numerous parameters are needed to express their dimensions. The methods used for particle size determination (sieving, sedimentation, light scattering, microscopy, etc.) determine only some dimensional aspects. In addition, some methods are more useful than the others for the determination of particles in certain size ranges. All these procedural difficulties make results comparable for the same method of measurement. The more precise analysis can only be done within the scope of a well controlled experiment aimed at understanding a certain property. Particle size is, however, the one property of a filler that influences every aspect of its use and the success of many applications. In view of the fact that there is no general way of dimensioning filler particles we will deal with the particle size of specific fillers throughout the book and make no attempt here to deal with specifics.

Particle size of filler affects many properties of compounded materials, including mechanical performance, chemical reactivity, morphology, and many others. Figures 5.6 and 5.7 show two examples: the first figure shows that mechanical performance is decreased when particles size of filler increases. In the second figure smaller particles reduce fusion time of PVC foam.

5.3 PARTICLE SIZE DISTRIBUTION

Figure 5.8 compares two grades of kaolin manufactured in a form of slurry. A medium particle size kaolin (Britefil 80 Slurry) is used in the paper industry where small particle

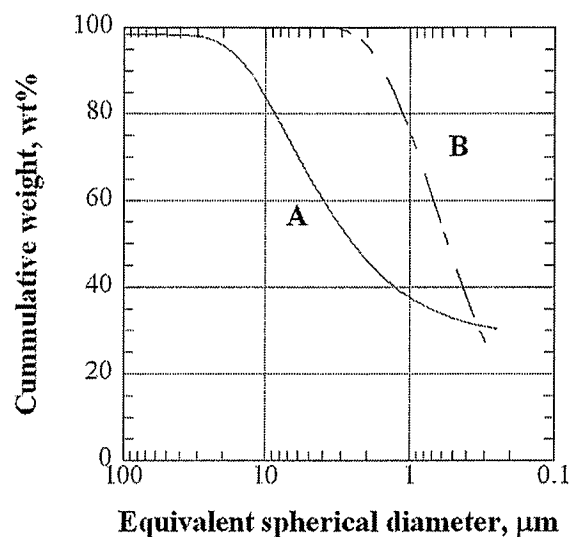


Figure 5.8. Particle size distribution of Britefil 80 Slurry (A) and Royal Slurry (B). Courtesy of Albion Kaolin Co., Hepzibah, GA, USA.

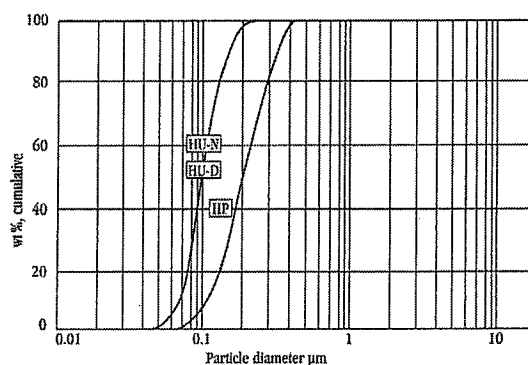


Figure 5.10. Particle size distribution of Sachtoperse. Courtesy of Sachtleben Chemie GmbH, Duisburg, Germany.

Figure 5.10 shows particle size distribution of synthetic barium sulfate. The characteristic feature of these curves is their steepness which denotes a very narrow particle size distribution which was obtained by controlling the conditions of precipitation. The development of this kind of particle size distribution in a small particle sized filler allows for substantial improvement in the gloss of coatings.^{18,29,31,34,36,46,50-61}

Similar benefits can be shown with the talcs presented in Figure 5.11. The following are the properties of these talcs related to their particle size distribution (Table 5.3):

Table 5.3. Comparison of properties of different talcs

	Luzenac 00C	Steabright	Steopac
Whiteness, %	84.2	87.7	88.9
Oil absorption, g/100 g	35	50	62

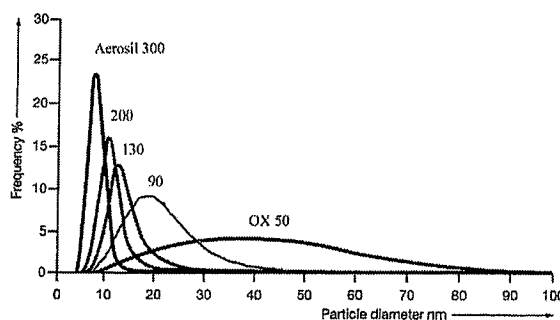


Figure 5.9. Particle size distribution of different grades of Aerosil. Courtesy of Degussa AG (now Evonik), Hessen, Germany.

size is not critical. Another grade of kaolin (Royal Slurry) is used in specialty applications where fine grade is needed. This grade is milled to a smaller particle size and stabilized with a dispersant. This example shows that milling technology is capable of tailoring particle size distribution to requirements.

Figure 5.9 shows that pyrogenic manufacturing gives excellent control over particle size distribution and median particle size. These grades of fumed silica differ in properties and require a different technological approaches to their dispersion since small particle size filler is more difficult to disperse. At the same time, smaller particle sizes give more transparent products and better reinforcement.

Table 5.3. Comparison of properties of different talcs

	Luzenac 00C	Steabright	Steopac
Opacity	0.99	0.992	0.995
Matting (85° sheen)	1.4	1.8	2.8

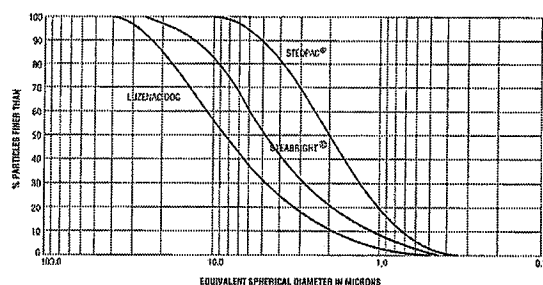


Figure 5.11. Particle size distribution of different talcs. Courtesy of Luzenac Group, Toulouse, France.

The three talcs have the same composition (talc: 40-41%, chlorite: 57-59%). The differences in properties can be attributed to the way in which they were processed.

A general conclusion from this is that industry can manufacture a variety of particle size distributions tailored to the requirements of the application. Particle size distribution is controlled by the technological parameters of filler production and the methods of classification as well as blending.

Graphing does not always provide the best means of comparing particle size distribution unless the materials are very divergent (as the selected examples). A mathematical form of data presentation is sometimes more convenient. Granulometry in number and in weight is calculated from the following equations:⁵⁷

$$L_n = \frac{\sum d_i n_i}{\sum n_i} \quad L_w = \frac{\sum d_i^2 n_i}{\sum d_i n_i} \quad [5.2]$$

where:

d_i particle diameter
 n_i number of particles

The results are either expressed as a ratio – L_w/L_n or a dispersity factor is calculated:

$$D = \frac{L_w - L_n}{L_n} \quad [5.3]$$

In a study of the synthesis of a monodisperse colloidal silica, it was possible to control the particle size distribution.⁴⁶ A range of products was obtained with ratios $L_w/L_n=1.03-33$. This again shows that it is possible to tailor particle size to the requirements. We now need to determine what the ratio should be and why.

In plastic products, the particle size distribution of the filler has influence on viscosity and on the amount of filler which can be incorporated. The obvious benefits of mixing particles of different sizes are discussed below. This inevitably leads to a discussion of packing density and critical pigment volume concentration. In some plastics, a certain

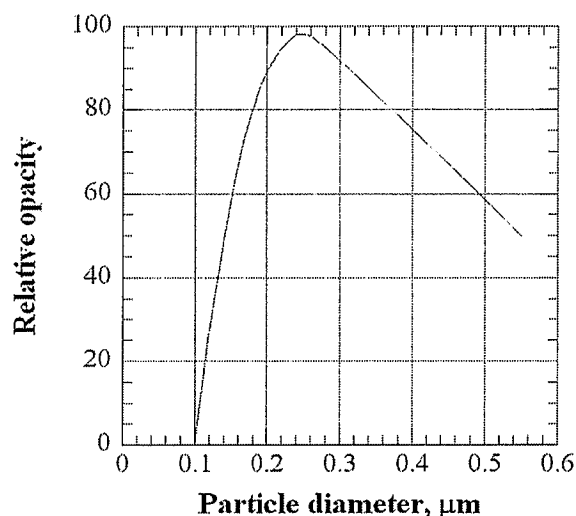


Figure 5.12. Relative opacity vs. particle diameter.

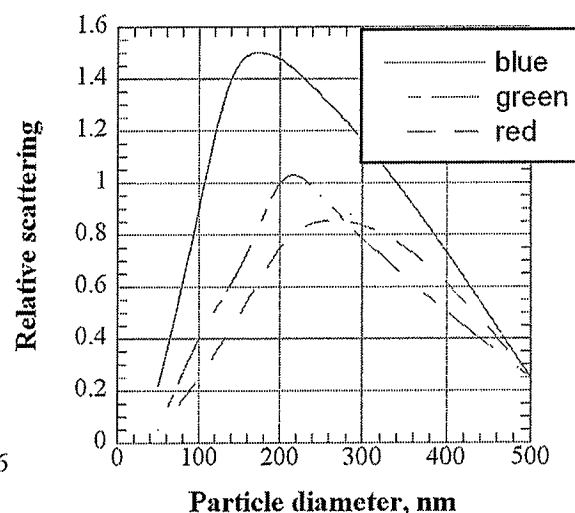


Figure 5.13. Scattering of rutile titanium dioxide. Courtesy of Millennium Inorganic Chemicals, Auburn, Australia.

stress distribution is required and, in such cases, monodisperse, spherical particles are best.

Fillers may also play the role of a pigment and when they do, the particle size distribution is important for several reasons. Figure 5.12 shows that the tint strength and opacity depend on particle size. This graph is based on the following relationship developed from the scattering theory of Mie:

$$d_{\text{opt}} \sim \frac{\lambda}{16(n_p - n_B)} [\text{nm}] \quad [5.4]$$

where:

d_{opt}	optimum particle diameter
λ	wavelength of the incident light
n_p	refractive index of pigment
n_B	refractive index of matrix

According to this relationship there is a direct interdependence between scattering power and particle diameter. This equation suggests that pigment having different particle size distributions may have different scattering properties in terms of hiding and opacity. Figure 5.13 shows the effect of particle diameter on scattering of blue, green and red light. Changes to the particle size distribution will change the undertone of the pigment allowing a system to be tailored to the requirements. Certain grades may be capable of providing optical brightening or masking the yellow color.

Figure 5.14 shows the effect of mixing bimodal particles on packing volume. If the ratio of densities increases it causes increase in packing volume but the average gains in packing volume increase are gradually diminishing.⁶⁰

Figure 5.15 shows the effect of mixing two different particle sizes on thermal conductivity of composite. When samples B and D are compared it is quite evident that mixing particles of two different sizes of hexagonal boron nitride has increased thermal

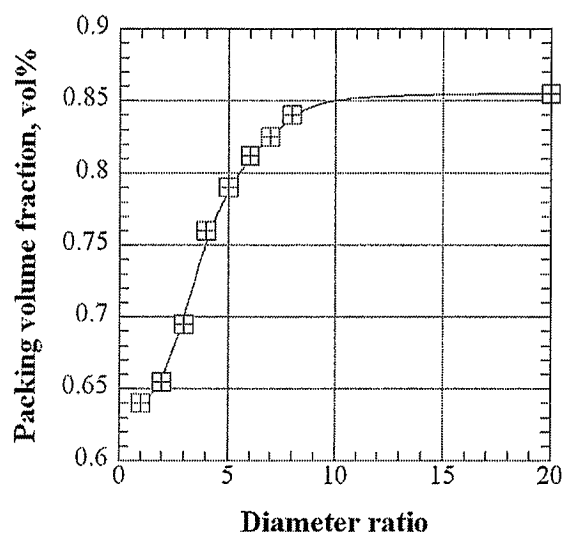


Figure 5.14. Packing volume fraction occupied by bimodal filler vs. ratio of diameters of its components. [Data from Zhou, W; Yu, D; Wang, C; An, Q; Qi, S, *Polym. Eng. Sci.*, 1381-88, 2008.]

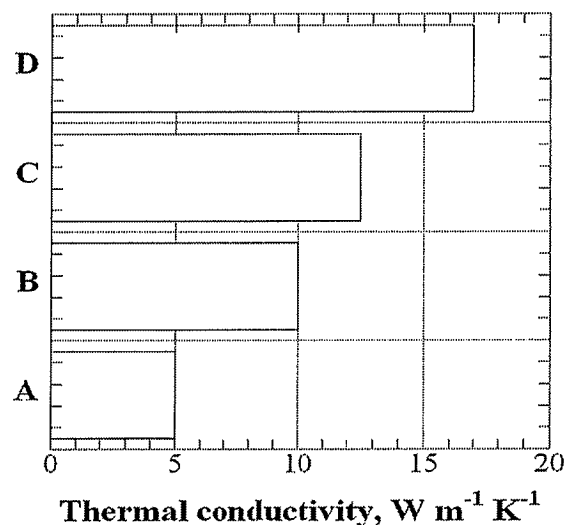


Figure 5.15. Thermal conductivity of epoxy resin containing 20 vol% of different compositions of boron nitride. A – monomodal, untreated, hexagonal BN (0.6 μm), B – monomodal, treated, hexagonal BN (0.6 μm), C – bimodal, hexagonal BN (0.3 and 0.6 μm), D – bimodal mixture of hexagonal BN (0.3 μm) and cubical BN (1 μm). [Data from Yung, K C; Liem, H, *J. Appl. Polym. Sci.*, **106**, 3587-91, 2007.]

conductivity of composite (other data in paper⁶¹ show that thermal expansion coefficient decreased when two sizes were mixed). Better packing density and better contact are responsible for these changes. It is also evident from the data that mixing particles of two different shapes (hexagonal and cubical) also improves thermal conductivity of composite. Many other properties of composites are also affected by packing density, the most important changes occur in the case of the rheological properties of materials.

5.4 PARTICLE SHAPE^{24,46,62-64}

The morphology of filler particles can be compared using the SEM and TEM micrographs included in Chapter 2. Here, only summary is included in the form of table (Table 5.4).

Table 5.4. Typical shapes of fillers particles

Shape	Filler examples
spherical	aluminum powder, aluminum oxide, carbon black, ceramic beads, copper powder, fumed silica, glass beads, silver powder, titanium dioxide, zinc oxide
cubic	calcium hydroxide, calcium hydroxide, feldspar
tabular	barite, feldspar, sand
dendritic	copper powder, nickel powder
flake	aluminum flake, graphite, kaolin, mica, perlite, tripoli, sliver flake, talc, vermiculite

Table 5.4. Typical shapes of fillers particles

Shape	Filler examples
elongated	aluminum borate whisker (ribbons or cylinders), aramid (fiber), attapulgite (needle), carbon fiber, cellulose fiber, glass fiber, titanium dioxide (acicular), wood flour (fiber), wollastonite (acicular)
irregular	aluminum oxide, aluminum hydroxide, anthracite, attapulgite, barite, calcium carbonate, clay, dolomite, fly ash, magnesium hydroxide, perlite, precipitated silica

Each particle shape brings with it certain advantages. Spherical particles give the best packing density, a uniform distribution of stress, increase in melt flow and powder flow, and lower viscosity. Cubic and tabular shapes give good reinforcement and packing density. Dendritic particles have a very large surface area available for interaction. Flakes have large reflecting surfaces, facilitate orientation, and lower the permeability of liquids, gases and vapors. Elongated particles give superior reinforcement, reduce shrinkage and thermal expansion, and facilitate thixotropic properties. Irregular particles may not possess special advantages but they are generally easier to make and are thus inexpensive fillers. These properties are discussed in other chapters of this book.

5.5 PARTICLE SURFACE MORPHOLOGY AND ROUGHNESS

The particle surface^{24,63,65-79} of mineral fillers can be estimated from a knowledge of their crystal structure, since the milling process cleaves the crystals according to a typical pattern of cleavage for a particular mineral. Many crystals, particularly these of mineral origin, cleave in only one direction and form plate like particles. Table 5.5 summarizes the crystal structure and cleavage pattern of some fillers of mineral origin.

Table 5.5. Crystal structure and cleavage pattern of selected mineral fillers

Crystal structure	Fillers (typical cleavage is given in parentheses)
cubic	aluminum powder, antimony oxide, boron nitride, magnesium oxide, molybdenum, silicon carbide, silicon nitride (γ), silver powder, tungsten powder
hexagonal	apatite (indistinct in one basal direction), beryllium oxide, boron nitride, calcium hydroxide, carbon black, graphite (perfect in one direction), kaolin, magnesium hydroxide, molybdenum disulfide, silicon carbide, silicon nitride (α), zinc oxide
isometric	gold (absent)
monoclinic	aluminum trihydroxide (one direction), attapulgite, bentonite (perfect in one direction), calcium sulfate (one direction and distinct in two others), feldspar (good in 2 directions forming nearly right angled prisms), mica (perfect in one direction producing thin sheets or flakes; basal), potassium hexatitanate, pyrophyllite (perfect in one direction), talc (perfect in one direction, basal), vermiculite, wollastonite
orthorhombic	antimony oxide, barite (perfect in one direction, less so in another direction), calcium carbonate – aragonite (one direction), calcium sulfate (three directions), molybdenic oxide, sepiolite

Table 5.5. Crystal structure and cleavage pattern of selected mineral fillers

Crystal structure	Fillers (typical cleavage is given in parentheses)
tetragonal	barium titanate, cristobalite (absent), titanium dioxide
triclinic	feldspar (perfect in one and good in another direction forming nearly right angled prisms), pyrophyllite (perfect in one direction), wollastonite (perfect in two directions at near 90 degrees forming prisms with a rectangular cross-sections), zinc borate
trigonal	calcium carbonate – calcite (perfect in three directions, forming rhombohedrons or scalenohedrons), dolomite (1,3-rhombohedral), iron oxide, quartz

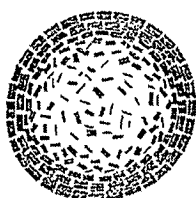
The information in the table shows that the shape of filler particles is determined by their crystal structure and cleavage. The surface area of crystal is increased by milling but it retains the original features of the mineral. This information can be compared with micrographs in Chapter 2. The interactions that may occur on such a filler surface depend on the crystal structure which dictates a defined pattern of chemical organization and on the functional groups which are available on the surface for the eventual reaction with the matrix.



Sweitzer & Heller, 1956



Donnet & Bouland, 1963



Donnet & Schultz, 1965



Heckman & Hardling, 1966



Hess, Ban & Heidenreich, 1968

In synthetic materials, the surface organization also depends on the internal structure of particles. Carbon black is good example. Figure 5.16 shows the models of carbon black primary particles. The most recent model developed by Hess, Ban and Heidenreich is commonly accepted as being characteristic of carbon black particles. The particle is composed of small elements which are interconnected to form quasi-spherical particles.⁷³ Recent studies⁶⁷ indicate that the core of the particle is less dense and filled with voids but organized in such a way that graphitic scales form on the surface which makes surface rough and accommodating to polymer chains. In a different process where carbon and aramid fiber are formed there are also numerous imperfections on the surface.^{68,70} With the advent of atomic force microscopy these imperfections can now be observed and surface roughness can be estimated in numerical form. This surface roughness is important in the development of adhesive forces between the filler and matrix.

Figure 5.16. The models of carbon black particles. [Adapted, by permission, from Donnet, J B, *Kaut. Gummi Kunstst.*, 47, 9, 628-32, 1994.]

The surface roughness of filled materials is determined by the shape of filler particles.^{65,69} The effect of glass fibers in plastics and flattening agents are specific examples of the influence of specific shaped particles on surface roughness. Gloss of PET nanocomposites filled with titanium dioxide and fumed silica depended on surface roughness caused by addition of nanofillers.⁷⁴ Addition of carbon nanotubes increased surface roughness of silica film.⁷⁵ Also, surface roughness of fibers was increased by addition of fillers.⁷⁶

Based on mechanistic theory of adhesion, it was concluded that the surface roughness of carbon black increases interfacial adhesion with matrix.⁷⁷ On the other hand, coating of nanosilica filler with zinc ion decreased surface roughness as observed by AFM but increased adhesion to matrix due to better interaction.⁷⁸ Silane pretreatment lowered surface roughness of calcium carbonate agglomerates most likely by surface covering but pores remained after pretreatment.⁷⁹

5.6 SPECIFIC SURFACE AREA

Specific surface area⁸⁰⁻⁹¹ is a convenient method of characterizing fillers. The results can be correlated to many performance characteristics and to the properties of filled systems. Table 5.6 gives a summary of the specific surface area of some fillers.

Table 5.6. Specific surface area of some fillers

Specific surface area range, m ² /g	Filler (the range of specific surface area for the filler is given in parentheses)
0-0.49	aluminum oxide (0.3-400), aluminum trihydroxide (0.1-22), aramid fibers (0.2-1.5), barium sulfate (0.4-60), carbon fibers (0.27-1), ceramic beads (0.1-1.1), cristobalite (0.4-6.5), glass beads (0.4-0.8), gold powder and flakes (0.05-0.8), nickel powder and flake (0.4-5), pumice (0.4-0.6), sand (0.3-6), silver powder and flakes (0.15-6), wollastonite (0.4-66)
0.5-0.99	bentonite (0.8-1.8), boron nitride (0.5-25), diatomaceous earth (0.7-180), feldspar (0.8-4), ferrites (0.6-1.5), fused silica (0.8-3.5), potassium hexatitanate (0.75-1.5), vermiculite (0.5-1)
1-4.99	aluminum borate whisker (2.5), ammonium octamolybdate (2.4-4.5), antimony trioxide (2-13), barium titanate (2.0-8.5), boron nitride (1-45), calcium carbonate (2-24), calcium hydroxide (1-6), cellulose fibers (1), graphite (3-280), lithopone (3-5), nickel oxide (1-4), perlite (1.88), quartz (2), talc (2.6-35)
5-9.99	aluminum powder and flakes (5-35), calcinated sepiolite (8.5), carbon black (7-770), clay (5-30), kaolin (8-65), magnesium hydroxide (7-30), PTFE particles (7.5-20), silicon carbide (7-15), silicon nitride (8.5-15), titanium dioxide (7-162), zinc oxide (5-45), zinc stannate (5-13), zinc sulfide (8)
10-49.99	magnesium oxide (20-65), nano calcium carbonate (11-52), nanosilica (35-450), nanosize iron oxide (30-60), precipitated silica (12-800), silica gel (40-850), thermal and lamp carbon blacks (10-30), zeolites (14-25), zinc borate (10-15)
50-99.99	acetylene carbon blacks (65-80), antimony pentoxide (50), furnace carbon black (50-1475), fumed silica (50-400), hydrous calcium silicate (95-180)

Table 5.6. Specific surface area of some fillers

Specific surface area range, m ² /g	Filler (the range of specific surface area for the filler is given in parentheses)
above 100	activated alumina (220-325), attapulgite (120-400), exfoliated montmorillonite (700-800), ferrites (210-6,000), hydrous calcium silicate (100-180), layered titanate (2,400), nano magnesium oxide (230-600), nano silicon nitride (110), nanotube (260-1,000), sepiolite (240-395)

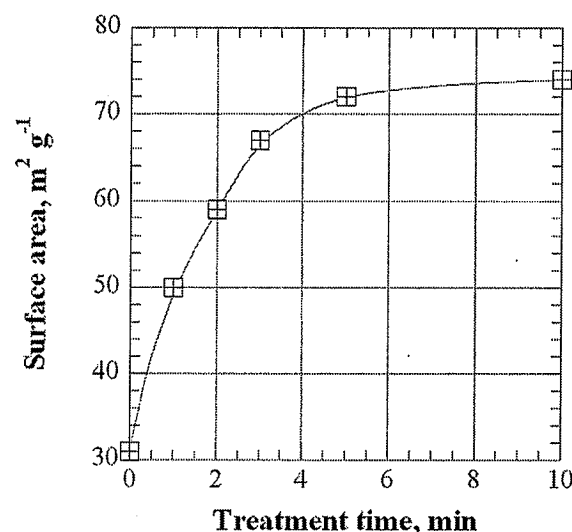


Figure 5.17. Specific surface area of carbon fibers vs. treatment time in oxygen plasma. [Adapted, by permission, from Jin, B S; Lee, K H; Choe, C R, *Polym. Int.*, 34, 2, 181-5, 1994.]

particle size of materials (such as for example carbon black) which are porous but for which particle size cannot be more precisely determined because of the effect of its structure.

Specific surface area, related to the particle size is a very important parameter. As with particle size, it is useful in helping us to understand how the properties of filled materials are so strongly influenced by fillers.

The specific surface area depends on filler treatment. The treatment of carbon-based materials is one of such examples (Figure 5.17).⁸³ Surface oxidation increases the specific surface area of carbon fibers.

5.7 POROSITY^{25,40,80,92-102}

The two extreme cases are zeolite (the smallest pore size) and diatomaceous earth (the largest volume of pores). Zeolites are manufactured with predesigned pore sizes to match the sizes of molecules which can fit into these pores and become absorbed into the pore area. Applications for zeolites include moisture scavenging and selective absorption of various chemical components of mixtures. Diatomaceous earth at the other end of the scale is not selective at all. The large number of pores allows it to absorb 190-600% of its

Larger, non-porous particles, such as metals, particles fused by heat, glass spheres, have the lowest specific surface areas. These are followed by mineral particles, especially from minerals which cleave to the smooth surfaces of crystals. Fillers, which have small particles but are not very porous, occupy the middle range of specific surface area. Very small particles (including nanofillers), formation of aggregates, and minerals of high porosity give fillers with the highest specific surface areas.

From this short analysis, it is evident that specific surface area comprises the total surface of particles including its pores and includes at least part of the free volume in aggregates. For non-porous particles it is used for calculation of the average particle size. It is also used to calculate the average

own mass. Applications include absorption of liquids and regulation of rheological properties. The mechanism of rheological control is simple. When the liquid and diatomaceous earth are mixed and left to stand, the liquid flows into the pores and the viscosity of mixture increases. But when it is mixed again the liquid flows out of the pores and the viscosity drops.

Table 5.7. Pore volume and size of some fillers

Filler	Pore volume, cm ³ /g	Pore diameter, nm
Activated carbon ⁹⁹		0.575
Aluminum oxide		5.8-24
Aluminum oxide ⁸²		5.8
Calcite ²⁴	0.0026-0.0136	
Calcium carbonate (ultrafine) ⁸⁴	0.1-0.8 (increasing with particle size decreasing)	
Carbon fiber	0.058	0.02-0.05
Carbon fiber ⁸⁷		0.017-0.052
Diatomaceous earth	85% of total particle volume	
Mesoporous silica ¹⁰⁰		1.5-10
Mesoporous silica ¹⁰¹	0.54	2.7
Microporous polypropylene fibers ⁸³		230
Precipitated silica ³⁹	0.2-0.45	2-60 (aggregates)
Precipitated silica ⁶⁹	0.1-4.2	7.4-152
Quartz ²⁴	0.0193-0.0676	
Sepiolite ¹⁰²		0.7
Sepiolite	9.4	
Silica gel		5-40
Zeolites		0.3-1

Many effects can be produced by the pores in filler particles. One is that pores in silica reinforce rubber.⁴⁰ During mixing, rubber chains migrate into the pores which increase the adhesion between the phases. The selective absorption of low molecular weight components affects the performance of paints and other materials. Microporous membranes and fibers are produced to clean water and selectively absorb certain solutes.

5.8 PARTICLE-PARTICLE INTERACTION AND SPACING

Figure 5.18 shows the potential energy between two neighboring particles. The London-van der Waals forces are attractive and Coulombic forces are repulsive. Their relative magnitudes determine if particles are attracted by each other or repelled.^{37,81,71,103-105} Two methods can be used to overcome the barrier if there is a need to form an agglomeration of particles. One is to reduce distance by using shear forces (mixing) which force particles to

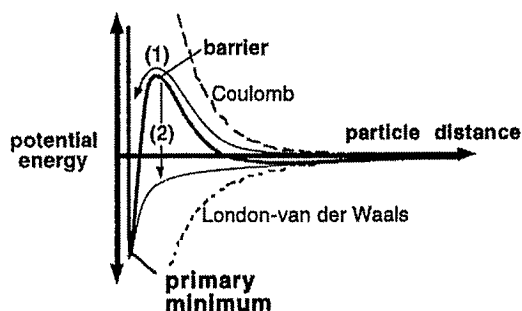


Figure 5.18. Potential energy curve for two colloidal particles. [Adapted, by permission, from Schueler, R; Petermann, J; Schulte, K; Wentzel, H P, *Macromol. Symp.*, **104**, 261-8, 1996.]

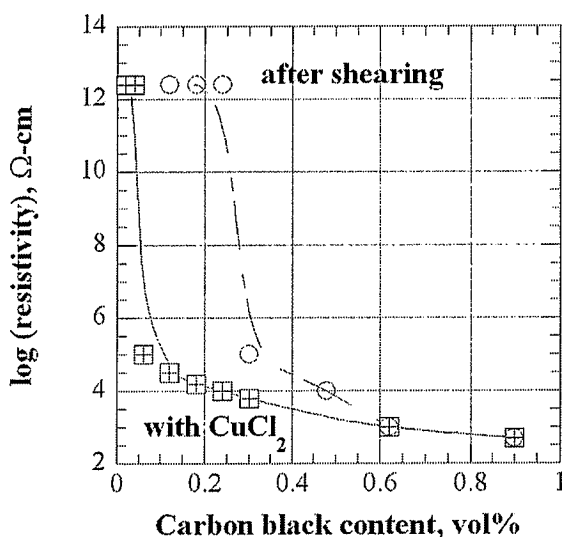


Figure 5.19. Resistivity of epoxy resin vs. carbon black concentration. [Data from Schueler, R; Petermann, J; Schulte, K; Wentzel, H P, *Macromol. Symp.*, **104**, 261-8, 1996.]

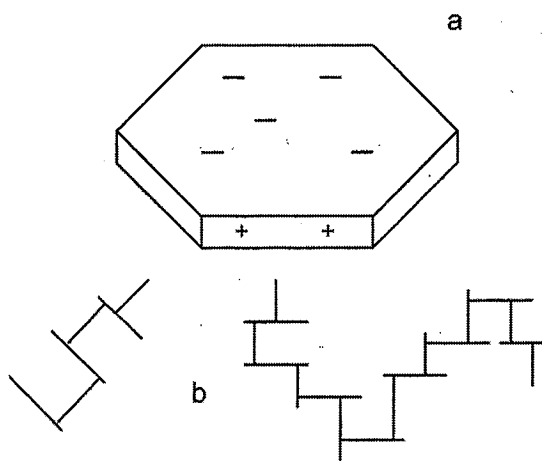


Figure 5.20. Positive and negative charges on clay particles (a). Flocculated state (b).

come into intimate contact by overcoming the barrier of repulsion. The second method is to increase the ionic concentration which increases attractive forces. Figure 5.19 shows the effect of both methods. The results indicate that by increasing ionic concentration with copper chloride, the contact between particles causes a decrease in resistivity at a lower concentration of carbon black than was possible by applying shear.

Some fillers have a natural tendency to agglomerate (or flocculate) as can be seen from Figure 5.20. Clay particles have a different charge on their crystal face from their crystal edge. Depending on pH these particles are either in a deflocculated state (alkaline environment) or flocculated state (acid environment) as shown in Figure 5.20.

These effects are exploited in commercial applications. In one, conductive particles are expected to come to close contact with each other in conductive plastics. In another, the flocculated state is required in regulating rheological properties of coatings. But in many other cases, the opposite effect is required – the filler is incorporated to form a homogeneous well dispersed mixture.

The two terms: agglomeration and flocculation require some clarification. Agglomeration is defined as a gathering of smaller particles into larger size units. This phenomenon occurs in fillers during storage. As the storage time gets longer, the agglomeration of particles increases to the extent that stored filler requires substantially higher dispersion

forces than does freshly manufactured filler. The mechanical forces to which the filler is exposed during transportation and the compaction that occurs as a result of storing several layers of bags or layers of filler in silo increase agglomeration. The word agglomeration is used to describe changes in the particulate materials in their solid state. Many industrial compaction methods are based on agglomeration. Flocculation is a similar process but usually occurs in a liquid medium. The name is derived from the word "flock" which describes the appearance of flocculated particles. The flocculation process is often associated with the coagulation of particles in water treatment with flocculants. It also occurs in paints but this is usually undesirable. More information on this subject is included in the separate sections below.

The mean particle spacing can be calculated using the following equation:

$$s = (k\phi^{-1/3} - 1)d \quad [5.5]$$

where:

s	interparticle spacing
k	constant
d	particle diameter
ϕ	volume fraction

In this equation, the coefficient k depends on particle arrangement. For face-centered particles in their closest arrangement, the value for k is 0.906.

Particle-particle interactions are responsible for many important effects in polymer processing. It is quite well established that yield stress is caused by particle-particle interaction, and the smaller the particles the more pronounced the yield stress.¹⁰⁶⁻¹⁰⁸

The formation of filler networks is important in some applications (e.g., thermal and electric conductivities) and formation of networks is also related to particle-particle interactions.¹⁰⁹

Particles interact more readily if they are not coated and this usually leads to their agglomeration, as is the case of, for example, fumed silica.¹¹⁰ Coating with organic materials, e.g., stearic acid, reduces particle-particle interaction.¹¹¹

5.9 AGGLOMERATES

Both agglomeration and flocculation lead to a similar result, in the sense that two or more particles join together to form a bigger one. Filler particles are mostly composed of primary particles but some are pre-formed aggregates (e.g., carbon blacks). Agglomeration and flocculation adversely affects the dispersion stability of fillers. But there are many technological advantages of agglomeration.^{3,30,40,88,104,112-129}

Van der Waals forces are primarily responsible for agglomeration of fillers during production and storage. These forces are especially important during the dispersion of fillers. For agglomeration to occur the sum of all environmental forces (gravity, inertia, drag, etc.) must be smaller than the forces between the adhering partners:

$$T_a = \frac{\sum_i B_i}{\sum_j E_j} > 1 \quad [5.6]$$

where:

T_a	tendency to adhere
B_i	binding forces
E_j	environmental forces

This equation shows the forces that cause agglomeration and deagglomeration. The forces causing adhesion between particles can be grouped as follows:

- **Bridging:** sintering, melting, the effect binders, chemical reaction
- **Adhesion and cohesion:** the effect of viscous binders and adsorption layers
- **Attraction forces:** van der Waals, hydrogen bonding, electrostatic and magnetic
- **Interfacial forces:** liquid bridges (H_2O – hydrogen bonding), capillary.

The agglomeration forces can be measured by determining the tensile strength of compacted fillers. Tensile strength also depends on the packing density and the type of filler. Tensile strength and, therefore, agglomeration also depends on the type of mechanical processes used for filler dispersion. Pelletized carbon black does not return to its former agglomeration after grinding, and the intensity of grinding determines the resultant packing density and the tensile strength. Organic treatment of the titanium dioxide surface may decrease agglomeration as manifested by a lower tensile strength of similarly compacted materials at the same packing densities. Agglomeration of titanium dioxide particles has been found to be due to water adsorption through liquid bridging, rather than by van der Waals forces, which usually prevail with carbon blacks.

Agglomeration has an effect on fillers used in various industrial processes. Dispersion of carbon black, especially that having very fine particles, is difficult. On the other hand, the agglomeration process is broadly used in the pharmaceutical industry to pelletize various ingredients where the mechanical strength of pellets is important. It is well-known that carbon black is not composed of individual primary particles but of primary particles joined together into aggregates. Even a prolonged effort to grind materials containing carbon black does not result in a change of their aggregates' size. Forces holding individual particles together are sufficiently strong to resist even very intensive grinding or mixing. Other agglomeration processes are based on the formation of hydrogen bonds. Individual particles such as fumed silica form networks of aggregates.

From the above discussion, one can see that agglomeration, depending on the type of mechanism, includes participation of aggregates which can be weakly bonded or have very strong bonds, resisting even extensive grinding. Apart from the mechanism of bonding and type of bonding forces utilized, the differences in agglomeration are related to particle size, type of surface, chemical groups available on the surface, moisture level, effect of surface treatment, method of filler production, etc. Agglomeration processes are complex in nature and, if they are to be either prevented or enhanced, the nature of agglomeration must be carefully studied.

Several processes benefit from agglomeration. They include: wet mixing, suspending, rheological modification, drying, fluidized-bed processes, clarification, briquetting, tableting, pelletizing, and sintering. Processes negatively affected by agglomeration include: dispersion, dry grinding, screening, dry mixing, conveying, silos storage, etc.

Carbon black and fumed silica are two commonly considered examples of agglomerate formation and their proper dispersion is related to the efficient breakup of these agglomerates. Agglomerates of nanoparticles have usually micrometer sizes.¹¹⁷ The number of agglomerates increases with increase in filler load.^{118,119} Nanoparticles readily agglomerate creating clusters of particles and this is the biggest challenge of application of nanotechnology.¹²⁰ Carbon nanotubes form bundles.¹²¹ These bundles can be only broken by high shear mixing.¹²² Dispersion of nanotubes also requires a good wetting by matrix polymer.¹²³

Montmorillonite aggregates were found to facilitate failure by initiating cracks.¹²⁴ Agglomeration of magnesium hydroxide deteriorated properties of polypropylene composite.¹²⁵ Also, agglomerated silica particles contributed to crack initiation.¹²⁶ It was found that nucleation is retarded by agglomeration.¹²⁷

All the above results of agglomeration call for efficient methods of dispersion. For deagglomeration to be successful hydrodynamic forces must be higher than cohesive forces between particles in the aggregate.¹²⁸ But dispersion alone is not sufficient to achieve goal of proper dispersion. First of all it is important that filler and matrix are compatible and capable of interaction. There are many methods of preparation of filler surface to reduce agglomeration tendencies.¹²⁹ These include surface coating, intercalation, and reaction with agents which increase interaction with resin.

5.10 AGGREGATES AND STRUCTURE

Aggregates and structure are very important morphological features of carbon black and to a lesser extent of silica fillers.^{24,40,53,55,59,67,81,112,130-141} The aggregate of carbon black is a cluster of primary particles which are fused together and can be separated only by extensive mechanical forces which seldom exist in typical mixing operations. The aggregates of silica are formed by chemical and physical-chemical interactions which cause the formation of an assembly of particles which are the smallest units not subdivided by mixing.⁴⁰ The aggregate can be quantified by the size of the primary particles, the number of primary particles in the aggregate, and their geometrical arrangement in the aggregate. The term "structure" encompasses all these three parameters to give a general measure of the aggregate. A low structure carbon black contains less particles and limited branching. It is perceived as spherical assemblage of particles. A high structure carbon black is represented more by a grape-like structure with numerous branches.

Figure 5.21 gives a schematic diagram which compares various dimensions in carbon black particles and aggregates. Compared with the small dimensions of voids within particle and the particle itself, the aggregate is a fairly large object of irregular morphological structure. As much as the application of carbon black is related to its morphology, its structure relates to vehicle (or binder) demand.

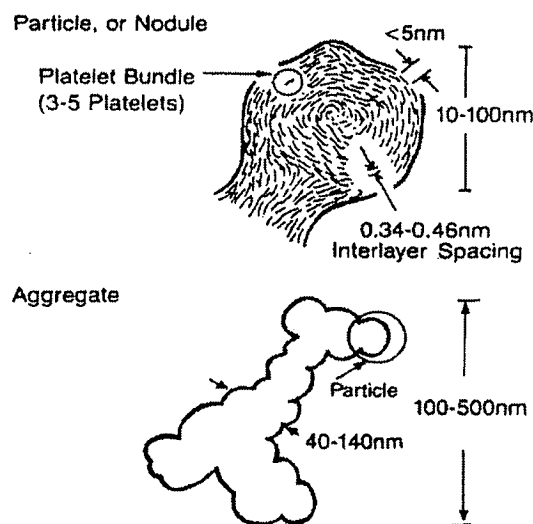


Figure 5.21. Structure of carbon black: primary particle and aggregate. [Adapted, by permission, from Byers, J T, Meeting of the Rubber Division, ACS, Cleveland, October 17-20, 1995, paper B.]

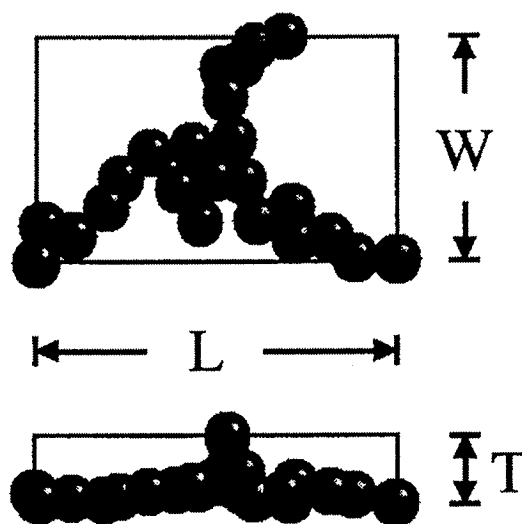


Figure 5.22. Two views of N220 aggregate model obtained by 90° rotation. [Adapted, by permission, from Gruber, TC; Zerda, T W; Gerspacher, M, *Rubb. Chem. Technol.*, 67, 2, 280-87, 1994.]

Scientists are continuing to make a major effort to determine the structure of carbon black and to apply this knowledge to its manufacture and application. Several methods are used including oil absorption, transmission electron microscopy, compression, and thermoporometry. The analytical results must be further analyzed by various algorithms to transform the results to a form which can be used for the prediction of properties of the compounded materials. Various forms of microscopy are applied in research studies and the findings have contributed to the further understanding of this complex subject. Figure 5.22 illustrates the essential problem related to microscopy. Because of the very small size of primary particles, only TEM gives sufficient resolution to elucidate morphological features. But, TEM can produce only two dimensional micrographs which do not display the spatial distribution of primary particles in the aggregate. In addition, the image projected depends on the viewing angle. Figure 5.22 shows the same aggregate displayed from angular views which differ by 90°. ¹³⁰ The aim of this study ¹³⁰ was to develop a technique for three dimensional analysis of carbon black aggregates. The results indicate that tread-grades of carbon black are planar and highly branched similar to the aggregates displayed in Figure 5.22.

High surface area carbon black was studied using small angle neutron scattering and contrast variation. It was found that aggregates are built out of 4-6 primary particles which can be represented by a prolate ellipsoid with semi-axes at 14.5 and 76.4 nm. This method can determine the average number of particles forming the aggregate.

In the case of carbon black, the aggregates are distributed in the matrix rather than individual particles, it is therefore important in some applications (e.g., conductive plastics) to evaluate the distance between these aggregates. It is possible to measure these dis-

tances by atomic force microscopy coupled with straining device.¹⁴⁰ There is a linear relationship between the parallel distance between aggregates dispersed in SBR and strain value. For 10 phr of N234, the mean distance between aggregates varied in a range from 1.85 to 3.42 μm . For practical purposes, a modified equation [5.5] is used to determine the interaggregate distance:

$$s = [k(\beta\phi)^{-1/3} - 1]d_{st} \quad [5.7]$$

where:

s	interparticle spacing
k	coefficient of spatial arrangement
β	$= 1 + (0.7325 \times \text{DBPA} - 15.75) \times 10^{-2}$, Medalia's coefficient based on DBP absorption
d_{st}	Stokes particle diameter
ϕ	volume fraction

This is a complex area of investigations and far from being complete. Until mathematical criteria characterizing the structure are developed, the available quality control and research data is the only source of information that can be used to select carbon black for specific application.

5.11 FLOCCULATION AND SEDIMENTATION

Flocculation of pigment is a mechanism exploited to facilitate a higher retention of pigment in the paper manufacture.^{104,142-146} Heteroflocculation is induced by the addition of cationic polyacrylamide to the pulp and clay mixture. The retention of clay is dramatically improved and clay distribution becomes more even. This is an example of how a controlled flocculation process may help to achieve certain technological goals. In paint production, too, the addition of flocculants not only inhibits phase separation but also allows the reversal of separation by preventing sediment compaction. On the other hand, a good dispersion of pigment can be completely reversed by the addition of auxiliary agents which eliminate particle charge (decreasing ζ -potential – for more information see separate section below). Such an addition affects not only the durability of the product but also its brightness, color, and opacity. Flocculation also depends on the pigment concentration. The higher the flocculation gradient, the more the pigment flocculates.

Figure 5.23 shows a schematic representation of montmorillonite particles in dispersions. This diagram helps us to distinguish between different types of flocculation. Figure 5.23a depicts internal mutual flocculation which is described in Figure 5.20. As a result of

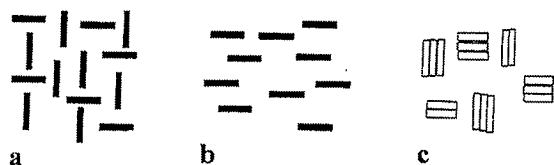


Figure 5.23. A schematic representation of montmorillonite particles in dispersion. [Adapted, by permission, from Miano, F; Rabaioli, M R, *Coll. Surfaces*, **84**, 2/3, 229-37, 1994.]

electrostatic and van der Waals forces between the edges and faces of particles, a house-of-cards structure is formed (the pH of the dispersion or its ionic strength influence this effect). Under shearing conditions, the orientation of particles changes (5.23b) which affects viscosity. Figure 5.23c shows face-to-face flocculation or heteroflocculation. Heteroflocculation requires a second component such as poly-

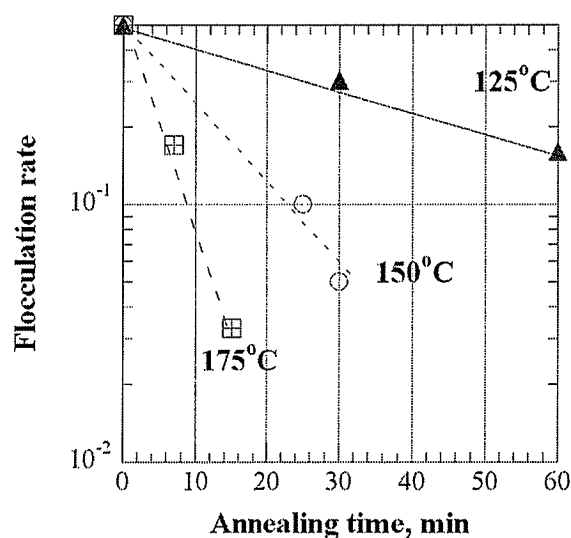


Figure 5.24. Rate of carbon black flocculation at different temperatures. [Adapted, by permission, from Boehm, G G A; Nguyen, M N, *J. Appl. Polym. Sci.*, **55**, 7, 1041-50, 1995.]

valent cation used in paper manufacturing. The polyvalent cation reverses the surface charge and changes the electrokinetic potential, resulting in the collapse of a voluminous gel structure into compact face-to-face packing.¹⁴²

Flocculation affects filler packing and therefore it also affects surface roughness and gloss. The composition of fillers (pigments) can be changed by co-flocculation. Special additives are used to promote this effect because co-flocculation is seen as one of the mechanisms which can be used to overcome flooding and floating. Co-flocculating agents, by bridging two different particles, restrict their movement which contributes to a better color development in the material or a more uniform composition in the case of filled material. Excessive co-

flocculation detracts from gloss and changes rheological properties.

The rheology of the suspension is affected through the particle interaction coefficient:

$$\sigma = \sigma_s + \sigma_p \quad [5.8]$$

where

σ_s	contribution of solvent, flocculating agents, etc.
σ_p	$= \sigma_{PC}/D_1$, summation of all individual particle contributions to the particle interaction coefficient
σ_{PC}	particle contribution constant
D_1	number average particle size

This equation has been confirmed by experimental results.¹⁴³ These have shown that the interaction parameter increases as the particle size decreases. The particle interaction coefficient, σ , in the following equation is required to describe the viscosity-concentration relationship of suspensions:

$$\ln \frac{\eta}{\eta_0} = \frac{[\eta]\phi_n}{\sigma - 1} \left[\left(\frac{\phi_n - \phi}{\phi_n} \right)^{1-\sigma} - 1 \right] \quad [5.9]$$

where

σ	particle interaction coefficient
η	suspension viscosity
η_0	suspending medium viscosity
$[\eta]$	intrinsic viscosity
ϕ_n	particle packing fraction
ϕ	suspension particle volume concentration

Filler particles can be modified to decrease flocculation. Kaolin particles modified by a graft of poly(ethylene oxide) showed an increase in the upper critical flocculation temperature. Stabilization of particle dispersion was due to an enhanced steric stabilization.¹⁴⁶

In rubber systems containing carbon black, flocculation may cause substantial changes in mechanical properties. Flocculation in these systems counteracts filler dispersion. Carbon black flocculation occurs in filled rubber stock during storage or during vulcanization in the absence of shear.¹⁴⁵ Temperature is the important kinetic factor which affects the flocculation rate (Figure 5.24). In addition to temperature and time, flocculation depends on the type of carbon black and its concentration.

Sedimentation occurs readily in suspensions in low viscosity liquids. The sedimentation coefficient is given by the equation:

$$s_0 = \frac{(4/3)\pi R(\rho_f - \rho_p)}{6\pi\eta_0 R} \quad [5.10]$$

where

R	particle radius
ρ_f	density of the fluid
ρ_p	density of a particle
η_0	viscosity of fluid medium

Since particles absorb components of the system to form adlayers (or bound polymer layers) the radius of the particle has to be corrected as follows:¹⁴⁴

$$R_e = R + \Delta r = \frac{(\phi V \rho_f)^{1/3}}{W} \quad [5.11]$$

where

R_e	effective radius of particle
Δr	thickness of adlayer
ϕ	packing factor
V	bulk sediment volume
W	weight of particles

5.12 ASPECT RATIO

Aspect ratio is the length of a particle divided by its diameter.¹⁴⁷⁻¹⁵¹ Table 5.8 provides information on aspect ratios of some fillers.

Table 5.8. Aspect ratio of some fillers

Aspect ratio range	Filler (actual aspect ratios are given in parentheses)
1-2.99	ferrites (1-5); majority of particulate fillers
3-9.99	milled carbon fiber (6-30), milled glass fiber (3-25), talc (5-20), wollastonite (4-68)
10-19.99	kaolin (10-100), mica (10-70), nickel flakes (15-50), silver-coated nickel flakes (15), vermiculite (18-45)

Table 5.8. Aspect ratio of some fillers

Aspect ratio range	Filler (actual aspect ratios are given in parentheses)
20-100	aluminum flakes (20-100), aluminum borate whisker (20-30), nano-fillers (75-100), milled glass fiber
above 100	aramid fibers (100-500), chopped carbon fibers (860), chopped glass fibers (4,000-13,000), hollow graphite fibrils (100-1000), nickel-coated carbon fibers (200-1600)

The majority of fillers fall into a group of low aspect ratio fillers (below 10). Reinforcing elongated particles of mineral origin have an aspect ratio between 10 and 70. Fibers (except for milled fibers) have aspect ratios well above 100. The aspect ratio of fibers is a critical parameter in composites¹⁴⁹⁻¹⁵¹ and in providing electrical and shielding properties.¹⁵⁰ For reinforcement, high aspect ratios are more effective. Also, in electrical applications high aspect ratio fillers give good performance at substantially lower concentrations and a typical aspect ratio is in a range from 20 to 100. The initial aspect ratio of filler is not necessarily retained in the final product because of degradation of fiber length during processing.

5.13 PACKING VOLUME

The maximum packing volume of a filler can be calculated for different geometrical arrangements, determined after the filler is dispersed in a liquid media (e.g., oil). It is calculated by dividing the tamped bulk density by the specific gravity of filler. Table 5.9 compares the data obtained from calculations for monodispersed spheres in different arrangements with determined values.^{1,3,9,18,21,105,128,143,147,152-162}

Table 5.9. Maximum packing volume calculated for monodispersed spheres and determined for some fillers^{9,105}

Spatial configuration or fillers in different media	Maximum packing volume fraction
<i>Theoretical calculations</i>	
Hexagonal or pyramidal arrangement (maximum packing)	0.74
Double staggered layout	0.70
Random close packing	0.64
Random loose packing (simple staggered)	0.60
Cubic	0.52
<i>Experimental results</i>	
Glass beads in polyethylene	0.68
Ground calcium carbonate (10 μm) in polyethylene	0.52
Precipitated calcium carbonate (2 μm) in polyethylene	0.44
Ground calcium carbonate (1 μm) in mineral oil	0.55
Ground calcium carbonate (3 μm) in mineral oil	0.59

Table 5.9. Maximum packing volume calculated for monodispersed spheres and determined for some fillers^{9,105}

Spatial configuration or fillers in different media	Maximum packing volume fraction
Precipitated calcium carbonate (0.6 μm) in mineral oil	0.30
Surface treated ground calcium carbonate (1 μm) in mineral oil	0.77
Surface treated ground calcium carbonate (3 μm) in mineral oil	0.76

The data in the Table 5.9 show that a high packing volume can be obtained in real systems as compared with theoretical calculation results. A particle size decrease results in a decrease in the maximum volume packing fraction. A surface coating can increase the maximum volume packing fraction by reducing the thickness of the bound polymer. The above data shows that a higher packing was obtained in experimental systems than was predicted for monodispersed spheres. This is a result of the mixture of particle sizes which fill voids more efficiently.

In polymeric systems, particle size has to be corrected for the thickness of the occluded polymer layer. This can be done by the use of the volume coefficient of separation, α , given by the following equation:

$$\alpha = (1 + h/d)^3 \quad [5.12]$$

where

h the thickness of the matrix interlayer
d particle diameter

Particles smaller than 10 μm are affected by short range forces including van der Waals, London, and electrostatic forces. These forces cause agglomeration which affects optimal packing, causing lower packing density.¹⁶³

The maximum volume packing fraction can also be estimated but with much lower precision by dividing bulk density by specific density. The lower precision results from the fact that particle packing depends on an arrangement of loosely packed particles which is not ideal for measuring bulk density. Table 5.10 gives data calculated for a large number of grades of different fillers using this method. Tamped density was taken as the bulk density which gives more realistic values.

Table 5.10. Maximum packing volume fraction, ϕ_M , of some fillers calculated by dividing tamped density by specific density of filler

ϕ_M range	Filler (the range of ϕ_M for each filler is given in parentheses)
0.01-0.099	aluminum flakes (0.07-0.17), fumed silica (0.02-0.06), graphite (0.09-0.46), milled glass fiber (0.07-0.43), nickel powder (0.9-0.33)
0.1-0.19	calcium carbonate (0.18-0.53), carbon black (0.15-0.28), kaolin (0.11-0.34), PTFE powder (0.12-0.15), talc (0.16-0.42), silver flake (0.17-0.4), silver powder (0.13-0.52), silver spheres (0.1-0.48), titanium dioxide (0.19-0.3), wollastonite (0.13-0.47), zinc sulfide (0.17-0.23)
0.2-0.29	aluminum trihydroxide (0.2-0.55), chopped glass fiber (0.21-0.28), cristobalite (0.26-0.36), gold spheres (0.21-0.48), mica (0.22-0.42)

Table 5.10. Maximum packing volume fraction, ϕ_M , of some fillers calculated by dividing tamped density by specific density of filler

ϕ_M range	Filler (the range of ϕ_M for each filler is given in parentheses)
0.3-0.39	barite (0.35-0.50)
above 0.4	aluminum needles and tadpoles (0.47-0.6), hollow glass beads (0.53-0.66), polymeric beads (0.4), silica flour (0.5-0.65), stainless steel powder (0.63)

The values in Table 5.10 are far from the theoretical values presented in the Table

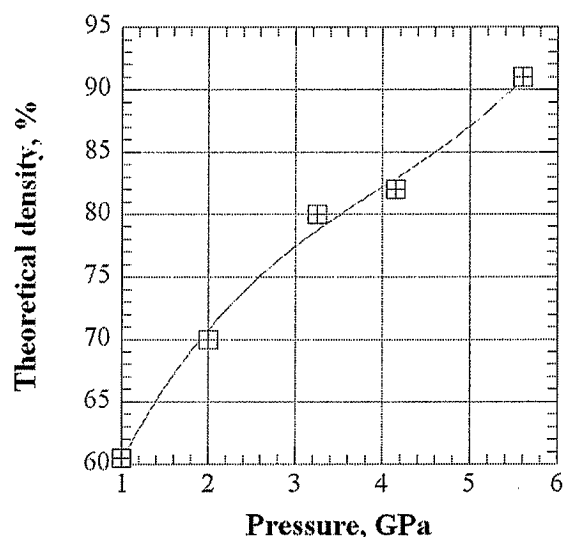


Figure 5.25. Density of Al_2O_3 samples vs. compression pressure. [Adapted, by permission, from Gallas, M R; Rosa, A R; Costa, T H; da Jornada, J A H, *J. Mater. Sci.*, 12, 3, 764-8, 1997.]

5.9. Only a few fillers included in the last row come close to the values from theoretical calculations. In most cases, fillers are manufactured to offer a broad range of packing densities so that one can select them according to the requirements which may not always be maximum packing. The information on maximum packing volume is important to realize cost savings and to maximize mechanical properties. If cost savings is an important consideration then the filler or fillers combination which offer the most efficient packing and thus the highest level of filler incorporation should be selected. Otherwise, maximum packing density and a correction for bound polymer should be always evaluated to ensure that fillers are not used in excessive amounts. Mechanical properties decrease rapidly as maximum volume packing is approached.

Packing density must be understood when lowering the viscosity of system, increasing thermal conductivity and heat dissipation, increasing electric conductivity, designing electronic devices which are protected from overloading, designing materials of high and low specific densities, etc.

The data in Figure 5.25 demonstrates another aspect of packing density. Nanoparticle size Al_2O_3 was slurried in water and compressed in a die. The results show that the density of pellet is very close to the specific density of the material if sufficient pressure is applied. In real applications, high pressures result from various forces operating in the system such as equipment conditions, crystallization, shrinkage, and chemical bonding. All these factors influence the potential maximum loading in a real systems.

Three factors associated with particle packing are in common use: critical volume fraction (or loading), effective volume fraction, and critical pigment volume concentration. The effective volume fraction of a filler includes the filler and the elastomer immobilized within the aggregates. This is given by the equation:³

$$\phi_e = (\phi_a \times \alpha) + \phi_t \quad [5.13]$$

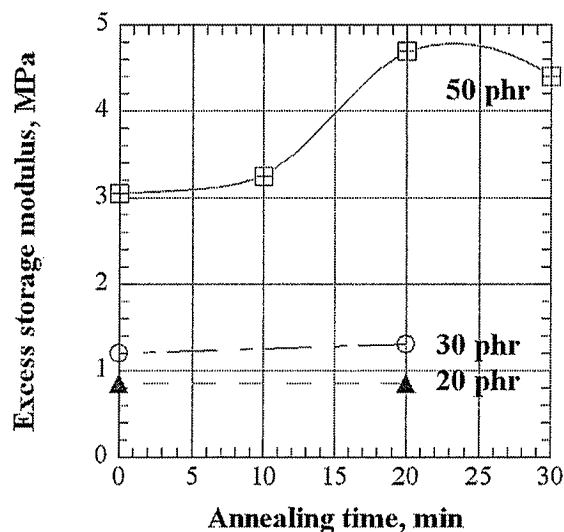


Figure 5.26. Excess storage modulus of carbon black filled polybutadiene vs. annealing time. [Adapted, by permission, from Boehm G G A; Nguyen, M N, *J. Appl. Polym. Sci.*, **55**, 7, 1041-50, 1995.]

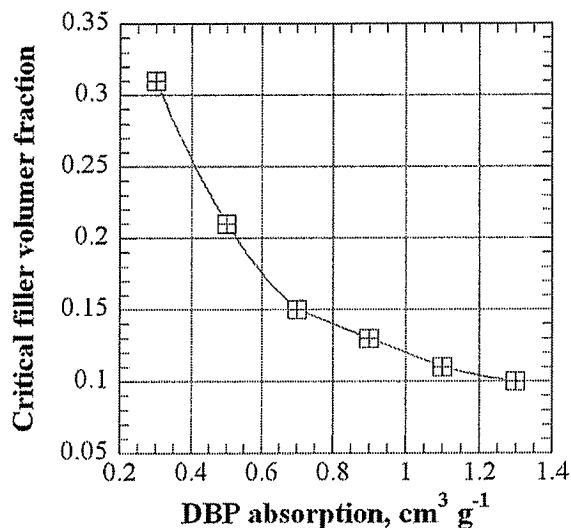


Figure 5.27. Critical volume fraction of carbon black vs. DBP absorption. [Adapted, by permission, from Boehm G G A; Nguyen, M N, *J. Appl. Polym. Sci.*, **55**, 7, 1041-50, 1995.]

where

ϕ_a	volume fraction of agglomerates
α	volume fraction of immobilized rubber
ϕ_t	volume fraction of carbon black

The coefficient which corrects for the incorporated polymer layer in a manner similar to equation [5.12] is obtained for carbon black from the oil absorption and it is calculated from the equation:

$$\alpha = \text{DBPA} / [\text{DBPE} + (100/\rho)] \quad [5.14]$$

where

DBPA	dibutyl phthalate absorption
ρ	carbon black density

The critical volume fraction of filler is the volume of filler above which a property change occurs or above which the rate of change of that property is increased. Figure 5.26 illustrates the meaning of this critical value in the studies of carbon black flocculation. The critical volume fraction of N347 carbon black used in this study is at 13 vol%. At 20 phr (10 vol%), there is no change in the excess storage modulus because the carbon black aggregates are too far apart and unable to migrate far enough to flocculate. At 30 phr (14 vol%), the composition is just above the critical volume fraction of filler and small changes occur. If still more carbon black is added (50 phr) flocculation occurs rapidly.

Figure 5.27 shows that the critical filler volume fraction depends on the structure of carbon black which is here characterized by DBP absorption.

The critical volume fraction of the filler has a different application in the case of conductive materials. As the amount of conductive filler is increased, the material reaches a percolation threshold. Below the percolation threshold concentration, the electric conduc-

tivity is similar to that of matrix. Above the percolation threshold conductivity rapidly increases. Above the critical volume fraction of filler which is, in turn, a concentration above the percolation threshold, there is a rapid increase in conductivity.¹²⁸ The critical volume fraction depends on the type of filler and its particles size. For example, for silver powder, it ranges from 5 to 20 vol% for particle sizes in the range of 0.5 to 9 μm (the smaller the particles size the smaller the critical volume fraction).

The concept of critical pigment volume concentration was introduced about 50 years ago by Asbeck and van Loo to explain the sudden change in paint properties around a certain concentration of pigment. Above this concentration, gloss rapidly decreases, porosity and water permeability increases, and the film becomes brittle. This is caused by the fact that there is not enough binder to fill the voids between particles and encapsulate them. Solvent-based paints are usually formulated well below the critical pigment concentration. The critical pigment concentration is calculated from the equation:¹⁶²

$$\text{CPVC} = \frac{V_{\text{pigment}} + V_{\text{filler}}}{V_{\text{pigment}} + V_{\text{filler}} + bV_{\text{vehicle}}} \quad [5.15]$$

where

V_{pigment}	volume of pigment
V_{filler}	volume of filler
V_{vehicle}	volume of resin
b	constant, $b = 1$ for solvent paints and $b > 1$ for latex paints

5.14 pH¹⁶⁴⁻¹⁶⁵

Table 5.11. pH of filler slurry

pH range	Filler (the range of pH for a filler is given in parentheses)
1-2.9	antimony pentoxide (2.5-9), antimony trioxide (2-10), carbon black (2-11), silica gel (2-7.5)
3-4.9	ceramic beads (4-8), cellulose fibers (4-9), clay (3.9-10), iron oxide (3-9), kaolin (3.5-11), fumed silica – hydrophilic (3.6-4.5), fumed silica – hydrophobic (3.5-11), nanofillers (4-11), precipitated silica (3.5-9), titanium dioxide (3.5-10.5)
5-6.9	aluminum borate (5-7), attapulgite (6.5-10), barium sulfate (6-9.5), calcium sulfate (6.8-10.8), diatomaceous earth (6.5-10), glass fibers (5-10), muscovite mica (6.5-8.5), perlite (5.5-8.5), quartz (6.3-7.8), sand (6.8-7.2), sepiolite (5.3-8.5), slate flour (6.5-8.1), vermiculite (6-9), wood flour (5), zinc sulfide (6-7)
7-8.9	aluminum trihydroxide (8-10.5), anthracite (7-7.8), barium and strontium sulfate (7-7.5), bentonite (7-10.6), cristobalite (7-9), feldspar (8.2-9.3), glass beads (7-10), hydrous calcium silicate (8.4-9), lithopone (7-8), phlogopite mica (7-8.5), potassium hexatitanate (7-8), pumice (7.2), talc (8.7-10.6), zinc borate (7.6-8.3)
9-10.9	aluminum oxide (9.2), barium metaborate (9.0-10.5), barium titanate (9.5), calcium carbonate (9-9.5), fused silica (9), magnesium oxide (10-11), magnesium hydroxide (9-11), sodium antimonate (9-11), wollastonite (9.8-10), zeolites (10-12), zinc stannate (9-10)
11 and above	calcium hydroxide (11.4-12.6), nanosilica (11)

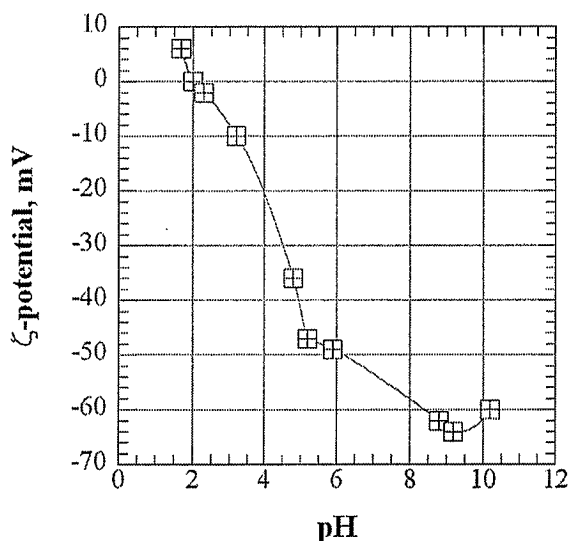


Figure 5.28. ζ -potential of unmodified nanosilica in water. [Data from Du, M; Zheng, Y, *Polym. Composites*, 198-207, 2007.]

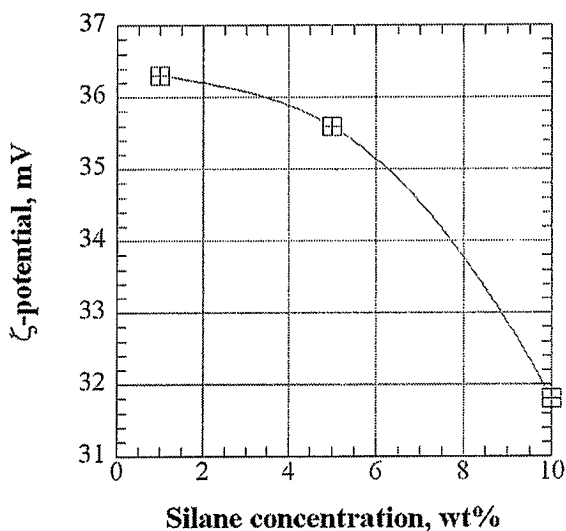


Figure 5.29. ζ -potential of nanosilica modified with γ -methacryloxy-propyl-trimethoxy silane in water. [Data from Du, M; Zheng, Y, *Polym. Composites*, 198-207, 2007.]

The majority of fillers have a pH close to neutral. But many fillers have a broad range of pH which is either due to their origin, manufacturing technology, or surface treatment. The pH of filler may strongly affect interaction with other components of the mixture, so it is possible to choose fillers for specific application. While this gives additional methods of influencing properties of materials, it requires care in selecting an appropriate filler.

Fillers can be degraded either by too high or too low a pH¹⁶⁵ or modified by polymer conformation. The modifications cause a change in the surface coating of the filler.¹⁶⁴

5.15 ZETA-POTENTIAL

The electric charge distribution in the plane of shear (or in the plane perpendicular to the surface) is referred to as ζ -potential (zeta-potential).^{142,166-169} The surface charges on the pigment or filler particles are formed as a result of dissociation of functional surface groups or adsorption of countercharges from the liquid phase. The development of surface charge on the particle is accompanied by the formation of countercharge in the surrounding medium which results in the electrochemical double layer. This double layer plays an essential role in stabilization of colloids and suspensions. Stabilization occurs when the liquid phase has a high dielectric constant, thus the stabilization effect is more pronounced in water rather than in solvent media.

The ζ -potential depends on the pH of the liquid phase. The pH at which the ζ -potential is zero is called the isoelectric point. The isoelectric point of each filler depends on its surface structure. In the case of titanium dioxide, the isoelectric point depends on the surface coating. A SiO_2 coating decreases the isoelectric point whereas Al_2O_3 increases it.¹⁶⁹

Figure 5.28 shows the relationship between pH and ζ -potential of nanosilica particles dispersed in water. The isoelectric point of silica nanoparticles in water is at pH of 2. The ζ -potential decreases rapidly with the increase of pH value. The higher the pH the more stable dispersion system.¹⁷⁰ Figure 5.29 shows that the treatment of nanosilica with γ -methacryloxy-propyl-trimethoxy silane only slightly decreases ζ -potential.¹⁷⁰

Also electrolytes and polyelectrolytes affect the ζ -potential. Studies on montmorillonite clays showed that an excess of Na^+ ions in solution does not produce changes in ζ -potential although it is known that Na^+ ions react with the edges of clay. Thus, only interaction with the face of crystal affects ζ -potential. The Ca^{2+} ions can replace sodium counterions on the montmorillonite face and this replacement causes a shift towards negative values of ζ -potential. When Ca^{2+} ions replace sodium counterions on the montmorillonite face they cause deflocculation and an increase in viscosity.¹⁴²

The measurement of ζ -potential was used to control the flotation recovery of kaolin and calcium carbonate from waste paper.¹⁶⁶ The addition of a cationic polymer changes its usually negative values of ζ -potential of kaolin and calcium carbonate (-60 and -40 mV, respectively). The ζ -potential becomes positive when the concentration of polyelectrolyte reaches 5×10^{-4} g/l then gradually increases until a plateau is reached at about 1×10^{-3} g/l. The final ζ -potential is higher for kaolin than calcium carbonate. This interaction with the polyelectrolyte results in large particles which are more readily separated and recovered.¹⁶⁶

The ζ -potential of colloidal silica surface treated by acrylate copolymers is affected by pH. The ζ -potential of untreated colloidal silica at a pH of 4 is -7 mV and it decreases to -32 mV at a pH of 7.¹⁶⁷ Modification of the surface of colloidal silica changes its surface properties and behavior. In another study on filler modification,¹⁶⁸ hydroxyapatite was modified for medical applications with several different silanes. The ζ -potential depended to a large extent on silane composition and the pH of surrounding liquid.

5.16 SURFACE ENERGY

The following subjects, which are related to the surface energy, are included in this discussion: wettability, acid-base interaction, and work of adhesion. The interrelation is well illustrated by the set of equations.^{6,21,24,71,83,85,95,105,129,138,146,171-195}

Particles in a matrix are either spontaneously wetted or remain unwetted by polymer depending on the relative magnitudes of their solid/vapor surface energies, γ_{SV} , and liquid/vapor surface energies, γ_{LV} . The following equations may be used to calculate these energies:¹⁰⁵

equation of state

$$\cos \theta = 1 + b \ln(\gamma_c / \gamma_{LV}) \quad [5.16]$$

solid/vapor surface energy

$$\gamma_{SV} = [b \exp(1/b - 1)] \gamma_c \quad [5.17]$$

liquid/solid surface energy

$$\gamma_{LS} = \gamma_{SV} + \gamma_{LV} - \gamma_{LV} \left[1 + b \exp\left(1 - \frac{1}{b}\right) + b \exp\left(1 - \frac{1}{b}\right) \ln \frac{\gamma_{SV}}{b\gamma_{LV}} \right] \quad [5.18]$$

where

θ	contact angle of filler wetted by a liquid
b	Lee interaction parameter
γ_c	critical surface tension
γ_{LV}	liquid/vapor surface energy
γ_{SV}	solid/vapor surface energy
γ_{LS}	liquid/solid surface energy

Both surface tension energies can be determined from contact angle measurement, and b can be obtained as a geometrical mean between the b values of the constituents. Plotting the surface energy ratio between filler and polymer vs. extent of interaction, b , it is possible to obtain the matrix shown in Figure 5.30. The results of similar determinations for any given system can be plotted on this matrix to establish in which zone the actual system resides. The lines separating various zones on the matrix were plotted based on the following relationships:

equilibrium work of adhesion

$$W_{LS} = \gamma_{LV} [b \ln(\gamma_{SV}/\gamma_{LV}) + b + 1 - b \ln b] \quad [5.19]$$

Harkins spreading coefficient

$$\lambda_{LS} = \gamma_{LV} b [\exp(1 - 1/b)] \{1 + \ln[\gamma_{SV} b \gamma_{LV}]\} - 1 \quad [5.20]$$

The method of determination is given elsewhere.^{194,195} For our purposes, the above discussion shows that both wetting of fillers and the adhesion between filler and the matrix is governed by the principles of the theory of adhesion based on the surface energy properties of the filler and the matrix.

This method allows one to evaluate an unknown system. The following discussion concentrates on the surface properties of different fillers. The current level of understanding has been developed from principles proposed by Fowkes who indicated that the work of adhesion has two components:

$$W_a = W^d + W^{sp} \quad [5.21]$$

where

W^d	contribution of dispersive, non-specific or London-type forces
W^{sp}	contribution of specific interactions such as dipole-dipole, H-bonding, acid-base, etc.

Accordingly, the surface free energy of a solid can be expressed as a sum of dispersive and specific components:

$$\gamma_S = \gamma_S^d + \gamma_S^{sp} \quad [5.22]$$

where

γ_S^d	dispersive component of surface free energy
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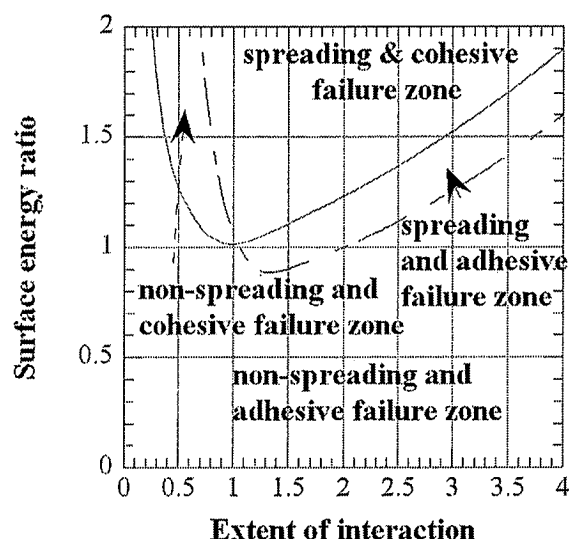


Figure 5.30. Spreading and failure characteristics predicted from theory of adhesion. [Adapted, by permission, from Bomal, Y; Godard, P, *Polym. Eng. Sci.*, **36**, 2, 237-43, 1996.]

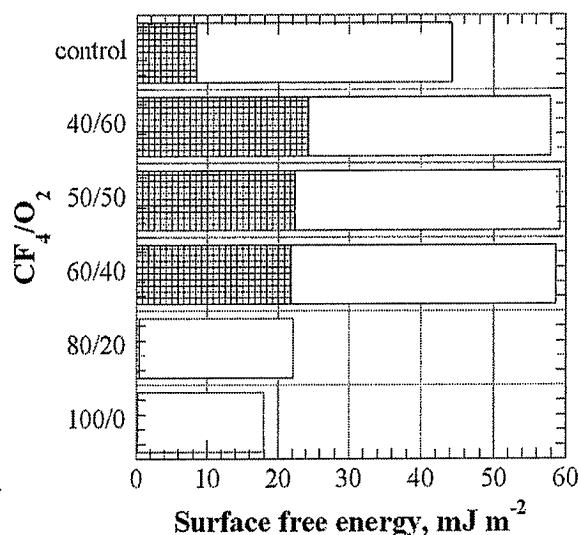


Figure 5.31. Surface energy components of carbon fibers treated with plasma in the presence of different gas compositions. [Data from Tsutsumi, K; Ban, K; Shibata, K; Okazaki, S; Kogoma, M, *J. Adhesion*, **57**, 1-4, 45-53, 1996.]

γ_s^{sp} specific component of surface free energy

The dispersive component is associated with polymer-filler interaction and the specific component is associated with filler networking and agglomeration. The dispersive component of different fillers is more conveniently measured by inverse gas chromatography although it can also be measured by contact angle methods. The work of adhesion is given by the following equation, which has been modified to account for Fowkes theory

$$W_a = 2Na[(\gamma_1^d \gamma_2^d)^{0.5} + (\gamma_1^p \gamma_2^p)^{0.5}] \quad [5.23]$$

where

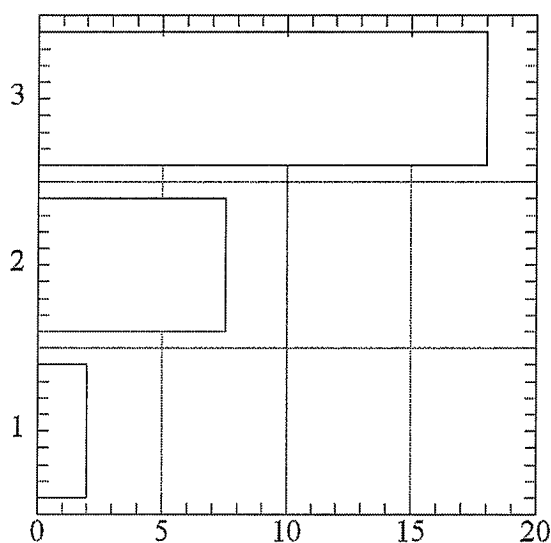
N Avogadro number
a surface area of adsorbed molecule
1,2 subscripts denoting filler and polymer or pigment and liquid
d,p superscripts denoting dispersive and polar components

The work of adhesion increases as the dispersive component of surface free energy increases. Table 5.12 gives the values of the dispersive component available in the literature for different fillers.

Table 5.12. Dispersive components of different fillers

Filler	γ_d , mJ/m ²	References
γ -aluminum oxide	92	172
calcium carbonate (Socal Solvay, Milicarb Omya, Albacar 5970)	52/48/53	172
calcium carbonate precipitated & maleated	64.3 & 32.8	175

- Physical treatment with low molecular weight substances (e.g., stearic acid or surfactants) to reduce surface energy and change properties of surface from hydrophylic to hydrophobic
- Physical treatment of filler surface with polymeric materials because long polymeric chains may reduce agglomeration
- Coupling agent treatment (e.g., silanes or titanates) also changes surface properties of filler from hydrophylic to hydrophobic
- Grafting macromolecules of on a filler surface – effect similar to physical treatment with polymer
- Graft polymerization of monomers onto covalently attached sites on filler's surfaces (effect similar to the above)



Notched Izod impact energy, kJ m^{-2}

Figure 5.32. Notched Izod impact energy of polypropylene composite containing 12 vol% of different types of nano calcium carbonate. 1 – untreated, 2 – stearic acid treated under conventional speed, 3 – stearic acid treated at ultrahigh mixing speed. [Data from Rong, M Z; Zhang, M Q; Ruan, W H, *Mater. Sci. Technol.*, **22**, 7, 787-96, 2006.]

The above short list of potential treatments shows that two methods are practical – change of surface energy and attachment of distancing chains. In both cases agglomeration may be reduced. Figure 5.32 shows that stearic acid treatment improves properties of nano calcium carbonate/polypropylene composite but the effect is enhanced by perfecting surface coverage.¹²⁹ More uniform coverage of filler particles is obtained at ultrahigh speed mixing which improves dispersion and thus reinforcing effect filler is enhanced.

5.17 MOISTURE

It is usually important to know how much moisture is present in a filler and whether or not the filler is hygroscopic.¹⁹⁶⁻²⁰⁶ Table 5.13 gives an overview of typical moisture concentrations in some fillers (the fillers are qualified to a particular group based on their lower limiting value of the moisture concentration range). The information in

the table is based on data for a large number of grades which vary in moisture content.

Table 5.13. Moisture in fillers

Moisture range, %	Filler (the range of moisture concentration is given in parentheses)
below 0.1	calcium carbonate (0.01-0.5), cristobalite (0.006-0.1), quartz (tripoli) (traces), wollastonite (0.02-0.6)
0.1-0.19	aluminum trihydroxide (0.1-0.7), antimony trioxide (0.1), barium sulfate (0.1-0.53), calcium sulfate (0.1), carbon black (0.1-2), dolomite (0.1-0.2), ferrites (0.1-0.2), feldspar (0.1), fused silica (0.1), glass fiber (0.1-3), graphite (0.1-0.5), iron oxide (0.1-3), kaolin (0.1-7), sand (0.1), talc (0.1-0.6)
0.2-0.39	antimony pentoxide (0.2-1), barium titanate (0.2), ceramic beads (0.2-0.5), diatomaceous earth (0.2-6), magnesium hydroxide (0.2-1), mica (0.3-0.7), polymeric fillers (0.2-5), titanium dioxide (0.2-1.5), zinc sulfide (0.3)
0.4-0.99	anthracite (0.5-4), perlite (0.5-1), fumed silica hydrophobic (0.5), fumed silica hydrophilic (0.5-2.5), perlite (0.5-1), sepiolite (0.5-16), sodium antimonate (0.5-3), zinc borate (0.4-0.5), zinc stannate (0.5-0.7)
1-4.99	aluminum oxide (4-5), aramid fiber (1-8), attapulgite (2-16), barium metaborate monohydrate (1), bentonite (2-14), ball clay (3), calcium hydroxide (1.5), cellulose fiber (2-10), fly ash (2-20), precipitated silica (3-7), pumice (2), pyrophyllite (1), rubber particles (1), slate flour (1), vermiculite (4-10), wood flour (2-12), zeolite (1.5)
5-9.99	aramid fiber (5-8), hydrous calcium silicate (5.5-5.8)
above 10	calcium carbonate slurry (10-30), kaolin slurry (20-30), titanium dioxide slurry (10-20)

The presence of water in a filler is usually not beneficial. However, in paper manufacture and in water based paints, where aqueous slurries can be used, moisture level is of no major concern. Four benefits of using slurry are: lower cost, better dispersion, elimination of dust, and easier handling. The cost is reduced because the process of manufacture does not require drying which is an expensive step and packaging and handling is simpler with a slurry. Better dispersion contributes to improved quality in the final product due to the fact that slurries are usually stabilized to limit agglomeration. Whereas, when fillers are dried, the drying process results in the production of agglomerates. Environmental impact is reduced due to the fact that there is less waste and no packaging materials are involved. Drying processes burn large amounts of fuels and there are generally less environmentally friendly.

In most other processes, the presence of moisture in filler either requires a process correction in the amount of the active ingredient or the moisture must be removed. In the case of hygroscopic fillers (which are very important to industry), the surface of the filler must be treated to lower moisture uptake. Montmorillonite,²⁰³ glass beads and fibers,²⁰¹ silica,²⁰⁰ titanium dioxide,¹⁹⁹ aramid fiber,¹⁹⁷ rubber particles,²⁰⁵ and carbon fiber were studied to improve their moisture absorption and impart the hydrophobic properties.¹⁹⁶

Figure 5.33 shows that the glass transition of composites containing carbon fibers may be affected by water uptake. The glass transition of carbon fiber/PEEK composite remains the same under dry and wet conditions. But carbon fiber/epoxy composites may

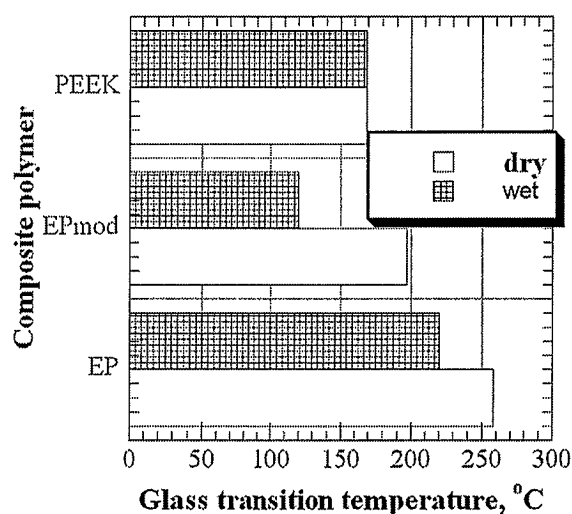


Figure 5.33. Glass transition temperatures of composites containing carbon fiber under dry and wet conditions. [Adapted, by permission, from Selzer, R; Friedrich, K, *Composites, Part A*, **28A**, 595-604, 1997.]

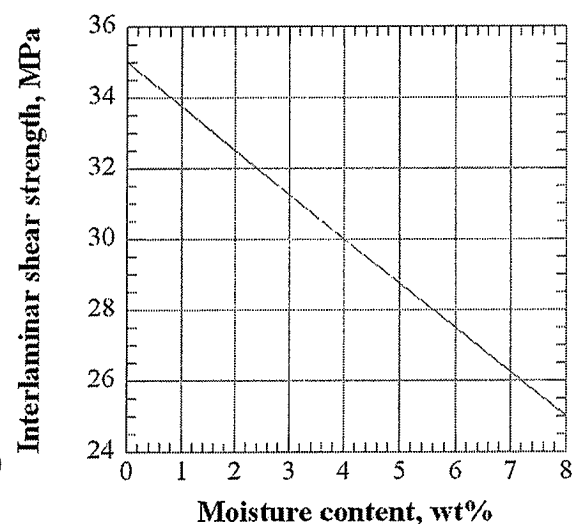


Figure 5.34. Interlaminar strength vs. moisture content in epoxy/aramid fiber laminates. [Data from Akay, M; Mun S K A; Stanley, A, *Composites Sci. Technol.*, **57**, 565-72, 1997.]

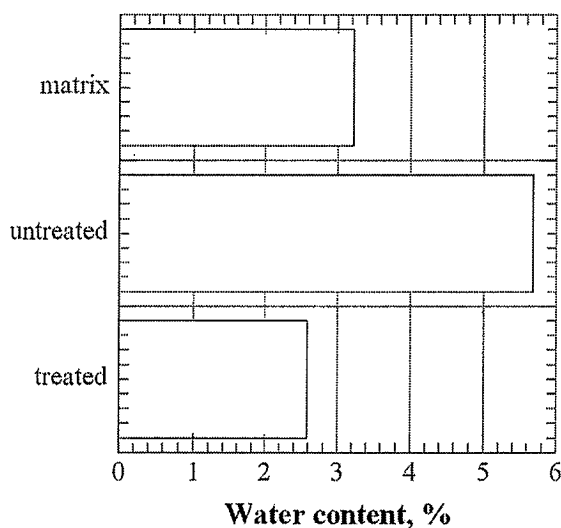


Figure 5.35. Water content in epoxy/glass beads composites. [Data from Wang, L Y; Ploehn, H J, *J. Appl. Polym. Sci.*, **59**, 2, 345-57, 1996.]

experience a decrease in T_g as high as 77°C depending on the properties of the matrix resin.¹⁹⁶

Composites containing aramid fibers rapidly regain moisture which results in a lowering their initial mechanical properties.²⁰⁴ Figures 11.14 and 16.17 show the kinetics of moisture absorption by different fibers.²⁰² Figure 8.26 shows how moisture content affects compressive strength of aramid/epoxy laminates. Figure 5.34 shows the effect of moisture content on the interlaminar strength of epoxy/aramid laminates. Different fibers and epoxy resins were used in this study but the results follow a relationship of a linear decrease of adhesion as the moisture content increases.

Figure 5.35 shows that a substantial amount of moisture is absorbed by glass beads/epoxy composites. The addition of glass beads increases the moisture uptake over that of the plain matrix but a surface treatment of glass beads with silane decreases the water uptake to a value below the plain matrix.

In the rubber industry, moisture absorbed on the surface of silicate, impacts the rate and extent of cure and results in sponge-like textures. In moisture cured systems such as polyurethanes, polysulfides and silicones, moisture causes a premature reduction in shelf-

life. In extrusion and injection molding the moisture absorbed on fillers contributes to various defects and a strict regime must be followed regarding the drying time and the conditions prior to processing. Lacing, a less well known phenomenon, is caused by the absorption of moisture on the surface of titanium dioxide.¹⁹⁹

5.18 ABSORPTION OF LIQUIDS AND SWELLING

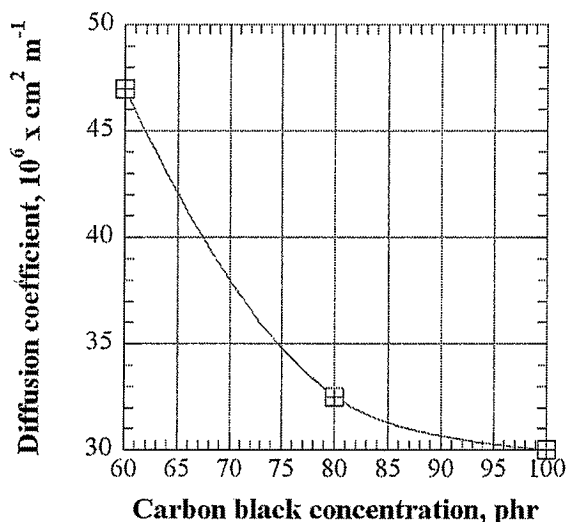


Figure 5.36. Kerosene diffusion coefficient in SBR rubber vs. carbon black concentration. [Adapted, by permission, from Nasr, G M; Badawy, M M, *Polym. Test.*, 15, 5, 477-84, 1996.]

Information on absorption of liquids and gases by filled materials remains limited even though it is very important to two areas of applications: filled reactive systems and solvent resistant materials.²⁰⁷⁻²²⁵

In the study of precipitated silica grades (Zeosil), the absorption of four different amines was studied. The effect of the amine type on absorption was generally stronger than the silica grade but the absorption of all grades of silica increased when the concentration of functional groups (OH) on the surface was increased. Two grades had higher absorption levels because they had a pH below seven. Extraction by water removed a large part of the absorbed amine but 10-20% of the initial amine concentration always remained absorbed. This study may explain some reasons for retarded and incomplete cures in systems which contain fillers.

A mathematical model was proposed for evaluating the diffusion of a material which can react with the filler (e.g., acid). The proposed method permits the study of process kinetics for different concentrations of penetrant and filler.²¹⁵

SBR filled with intercalated montmorillonite had substantially lower toluene uptake compared with the same rubber filled with carbon black (see Figure 15.47). Figure 5.36 shows that the diffusion coefficient of kerosene, which defines penetration rate, decreases when the concentration of carbon black in SBR vulcanizates is increased.²¹² Figure 15.37 compares the uptake rate of benzene by unfilled rubber and by silica and carbon black filled rubber. Both fillers reduce the solvent uptake but carbon black is more effective.

Studies of rubber swelling are conducted to determine crosslink density. Considering that fillers interact with polymer they can also contribute to the crosslinking. Swelling ratio was used to evaluate effect of filler in network reinforcement.²²⁶

Similarly, swelling of polyethylene filled with 35 and 50 wt% calcite was reduced. Table 5.14 gives equilibrium swelling of polyethylene in different solvents.

Table 5.14. Equilibrium swelling of calcite-filled polyethylene. Data from Ref. 214

Solvent	HDPE	HDPE+35 wt% calcite	HDPE+50 wt% calcite
heptane	4.0	3.8	2.7
o-xylene	6.7	5.3	4.7
tetrachloroethylene	14.0	10.8	6.7

The swelling rate of polybutadiene/carbon black mixtures was reduced when the mixture was swollen, dried and swollen again.²¹⁸ This experiment, together with other studies conducted by NMR, explains the reasons for the reduction in swelling polymer/filler composites. As discussed in Chapter 7, the addition of filler and its interaction with polymer results in a bound fraction of polymer on the filler surface. During mixing, the interaction between the polymer and the filler surface is a chaotic process which causes the surface of filler to be incompletely covered by interacted chain segments. Swelling increases chain mobility and allows the chains to rearrange themselves to provide a more perfect coverage which increases the amount of bound polymer. The bound polymer fraction is then more difficult to swell which reduces the rate of solvent diffusion.

An increase in concentration of carbon fiber in SBR reduced the swelling rate but increased swelling anisotropy. Longer fibers (6 and 1 mm long fibers were studied) were more effective in the reduction of swelling in length direction but have almost no influence on swelling in the width direction. Increased anisotropy of swelling with fiber loading is explained by the increased fiber orientation with loading which thus only affects swelling behavior in the direction of orientation.

Reduced rubber swelling was caused by interaction with filler.²²⁷ The stronger the interaction between filler and polymer the more reduced the polymer swelling.²²⁸ In carbon black reinforced rubber, the immobilized rubber by interaction with carbon black had restricted swelling.²²⁹ Sepiolite reduced rubber swelling in linear relationship with concentration.²³⁰ Dimensional stability change related to water swelling of pultruded composites containing glass fibers was accompanied by loss of mechanical performance and lowering of glass transition temperature of polymer.²³¹

5.19 PERMEABILITY AND BARRIER PROPERTIES

Plate-like particles act as a barrier²³²⁻²⁴² to gas diffusion by increasing the tortuosity of the diffusion pathway according to the following equation:

$$\frac{P_c}{P_p} = \frac{\phi_f}{1 + (W/2T)\phi_p} \quad [5.25]$$

where

P_c	permeability of composite
P_p	permeability of unfilled polymer
ϕ_p	volume fraction of polymer
ϕ_f	volume fraction of filler
W	particle width

T particle thickness

Figure 15.25 shows the effect of changes in the volume fraction of clay on CO₂ permeability. Permeability decreases most dramatically when the aspect ratio (particle width divided by particle thickness, W/T) is increased.²³³ Figure 19.21 gives an example of the effect of talc loading on the oxygen permeability of HDPE film.²³⁷²³⁹ The practical application of mica in corrosion resistant coatings is widespread. The same principles apply to both liquids and gases. Section 5.12 gives the ranges of aspect ratios of different fillers.

Limiting the diffusion of oxygen improves the weather stability of materials due to reduced photooxidation.²³⁶ This subject is discussed in Chapter 11.

There is still another aspect of permeability which has an influence on the durability of coatings. This is partially related to the critical pigment volume concentration, CPVC (see Section 5.13 in this chapter), but it is also related to pigment-filler interaction relative to surface energy. A study on the effect of titanium dioxide on durability of coatings, containing different grades of titanium dioxide with different PVCs, shows that an increase in PVC decreases the resistance of the coating to salt spray but durability was also related to the grade of titanium dioxide used.²³² If the titanium dioxide did not have any surface coating, specimens of coatings cracked at very low concentration of pigment (PVC=6.4) well below the CPVC. By comparison, coatings containing titanium dioxide coated with Al₂O₃ and SiO₂ did not crack at PVC=17 which is slightly above the CPVC. This shows that permeability is also governed by pigment-filler interactions and the effect that a pigment has on the durability of a binder.

Fillers influence the performance of semi-permeable membranes. Semi-permeable membranes were obtained by stretching a highly filled film.²³⁴ In another application, zeolites were used to obtain polymer membranes used in gas separation.²³⁵

Nanofillers frequently reduce permeability of liquids and gases,²⁴⁰ increase solvent resistance of composite,²⁴¹ and, because they reduce oxygen diffusion, they are credited with improvements in fire resistance of composite materials.²⁴²

5.20 OIL ABSORPTION

Oil absorption is a widely used parameter to characterize the effect of filler on rheological properties of filled materials. If oil absorption is low, the filler has little effect on the viscosity. The effect of particle shape on rheology should be considered since it is known that spherical particles aid flow due to their ball bearing effects. Fillers which have medium oil absorption are useful as co-thickeners. Fillers having a very high oil absorption are used as thickeners and absorbents. Particle morphology (see Chapter 2 to view different morphological structures) may contribute to high oil absorptions (up to several hundred times the mass of filler) if the particles have exceptionally high porosities. Oil absorption must also be considered in applications which need filler for reinforcement.

The reinforcement by fillers increases as the filler concentration increases since the reinforcing mechanism is related to the presence of active sites on the filler surface which are available for reaction or interaction with matrix polymer. But this increase is limited by the effect a filler has on the rheological properties of a mixed material. There is a cer-

tain filler concentration above which the reinforcing effect of the dispersed filler is lost. Carbon black can serve as a simple example. Acetylene black has many useful properties but it cannot be used effectively for reinforcement because its structure does not permit high loadings whereas some furnace blacks can be loaded at high concentrations.

Table 5.15 gives an overview of oil absorptions. The oil absorptions are give for various grades to show the available variety.

Table 5.15. Oil absorption of fillers

Oil absorption range, g/100 g	Filler (the range for a particular filler group given in parentheses)
below 10	barium sulfate (8-28), barium & strontium sulfates (9.5-11.5)
10-19.9	aluminum trihydroxide (12-65), barium metaborate (15-35), calcium carbonate (13-21), cristobalite (14-40), dolomite (12-22), ferrites (10.8-14.8), glass beads (17-33.5), iron oxide (10-35), fused silica (17-27), quartz, tripoli (17-20), sand (14-28), titanium dioxide (10-45), wollastonite (19-130), zinc oxide (10-20), zinc sulfide (13-14)
20-29.9	aluminum oxide (25-225), calcium sulfate (23.5-27), feldspar (22-30), kaolin (27-48), slate flour (22-32), talc (22-68)
30-49.9	ball clay (36-40), bentonite (36-52), carbon black (44-320), cellulose fiber (30-1,000), kaolin calcinated (45-120), magnesium hydroxide (30-50), nanofillers (30-40), pumice (45), zinc borate (37-44)
50-100	attapulgit (60-120), graphite (75-175), kaolin beneficiated (50-66), mica (56-72), precipitated silica (60-320), silica gel (80-280), wood flour (55-60)
over 100	diatomaceous earth (105-190), fumed silica (100-330), hydrous calcium silicate (290), perlite (210-240)

5.21 HYDROPHILIC/HYDROPHOBIC PROPERTIES

In water-based systems, it is important that the filler is compatible with water, usually, filler dispersion occurs in an aqueous medium before a polymer emulsion is added. The manufacturers of fillers for water-based systems frequently provide a simple demonstration of the change in the fillers hydrophobicity by comparing the unmodified filler (hydrophilic) which mixes readily with water with the modified filler which floats on water because it became hydrophobic by, for example, reaction of its hydroxyl groups with silane. There are numerous methods of changing hydrophilic/hydrophobic properties of fillers. These include grafting, surface coating, oxidation, etc.^{183,243-244} Figure 5.37 demonstrates the results of acrylamide grafted on the barium sulfate in comparison with stearate coated barium sulfate. These two products display a spectacular difference in behavior since the stearate coated barium sulfate floats on water in spite of the fact that its density is four times higher than that of water while the acrylamide grafted product readily sinks into water and mixes without difficulties. The penetration rate of water through a column packed with filler provides a method of quantifying these observations. Surface grafting with a hydrophilic polymer gives a substantial improvement in the compatibility of the filler and water.¹⁸³

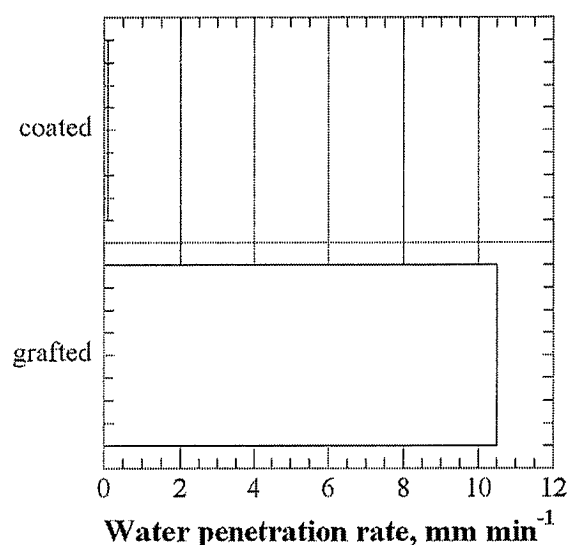


Figure 5.37. Penetration rate of water through column packed with grafted and stearate coated barium sulfate. [Adapted, by permission, from Tsubokawa, N; Seno, K, *J. Macromol. Sci.*, **31**, 9, 1135-45, 1994.]

However, the hydrophilic surface of fillers is often a serious disadvantage, considering that the majority of polymers are hydrophobic. This single feature frequently diminishes the economic advantage gained from the use of relatively inexpensive filler because the cost of its dispersion outbalances the reduced cost of the material. Two research groups in Poland^{243,244} contributed data which show the broad spectrum of possibilities of filler modifications. The results of filler modification were quantified by using the degree of hydrophobicity calculated from the following equation:

$$N = 100 \frac{(mH^B - nH^B)}{ImH^B} \quad [5.26]$$

where:

mH^B heat of immersion in benzene of modified filler
 nH^B heat of immersion in benzene of unmodified filler

The heats of immersion were measured in a differential calorimeter. Table 5.16 gives data for 2 wt% coating of the filler surface. More detailed information can be found in the original papers which, in addition to the full calorimetric data for 1, 2, and 3 wt% coatings, gives a set of mechanical properties of rubber vulcanizates and polyurethanes containing these modified fillers. Also, results for proprietary coatings are given which demonstrate the further improvement of quality in such fillers.

Table 5.16. Degree of hydrophobicity of various fillers. Data from refs. 243 and 245

Surface modifier	Chalk	Precipitated CaCO ₃	Kaolin	Precipitated SiO ₂
stearic acid	20.1	21.7	9.2	
magnesium stearate	21.1	20.1		
calcium stearate	20.7	20.1	8.3	
oleic acid	21.1	23.0		
tall oil	22.7	21.7		
tetrabutylammonium chloride	23.7	22.6	26.2	
sodium dodecylsulfate	11.9	21.7	14.4	
sodium glutamate	13.8	23.6		
polyethylene glycol (10,000)	9.8	8.4	15.4	
mecaptosilane (A-189)	8.2	4.6	27.8	24.6

Table 5.16. Degree of hydrophobicity of various fillers. Data from refs. 243 and 245

Surface modifier	Chalk	Precipitated CaCO ₃	Kaolin	Precipitated SiO ₂
aminosilane (A-1100)	5.6	3.4	18.5	
isostearyl titanate (KRTTS)	26.6	29.1	31.8	
9-butyl-3,6-dioxo-azatri-decanol				27.3
3,6-dioxo-9-thiaheptadecanol				25.9
7,10,13,16-tetrathiadocosane				23.8

The fatty acid derivatives give a very good performance on calcium carbonate but are inferior on kaolin. The results of mechanical testing show that the ease of dispersion and mechanical properties of fillers are governed by interactions with the matrix polymer. Thus, mechanical testing of the filled material must be carried out before the best coating can be selected for a given polymer.

See more on the subject of hydrophilic/hydrophobic properties of fillers in Section 5.16.

5.22 OPTICAL PROPERTIES²⁴⁵⁻²⁵³

Gloss and brightness are the most important indicators of paints and paper quality. Fillers and pigments influence both properties. The gloss of paper depends on the amount of pigment (relative to the coat weight) and the amount of thickener. The surface gloss of paints depends primarily on the film-forming properties of the resin although fillers may also influence gloss if they cause surface roughening (see Sections 5.4 and 5.13). Since gloss is the result of surface smoothness, the degree of pigment dispersion has an impact.²⁴⁵ The paint formulation should be designed to assist dispersion of fillers and pigments but it should also include consideration of the processes occurring during drying. Two stages of paint drying are distinguished.²⁴⁶ The first, wetter, stage involves removal of the majority of solvent. Surface tension dominates this stage. The surface of the drying film remains smooth. Surface tension remains constant throughout the drying process, and the compressive strength of the material during the first stage is lower than the surface tension. In the second stage, the compressive strength and the yield stress increase until they exceed the surface tension. The yield stress of high gloss paint increases slower than that of low gloss paint. If the film shrinks, surface roughness develops.

As TiO₂ concentration increases, gloss increases because increasing the concentration of this pigment increases the refractive index. But, conversely gloss decreases as the amount of pigment increases because particulates roughen the surface. So the two mechanisms compete. In flocculated systems, the structure develops earlier during the drying process than in paints containing well-dispersed pigments. An increase in gloss and color strength follows the dispersion of coarse agglomerates.²⁴⁷ During the service life of a paint, the gloss changes because of chalking – a phenomenon related to binder degradation. A degraded surface contains a particulate deposit which affects light reflection.²⁴⁸ In black ink formulations, gloss mostly depends on particle size and the structure of carbon

black. Smaller particle diameter and low structure of carbon black help to give the high gloss to black inks.

Brightness can be affected by fillers. The tables for individual fillers in Chapter 2 contain information on brightness. In white coatings, a yellowish undertone may be caused by binder or by fillers. This undertone can be eliminated by the addition of small quantities of a blue or violet pigment, carbon black with bluish tinge or fine particles of aluminum powder.¹⁶⁹ But such correction usually causes a loss of brightness. If optical brighteners are used, a loss of brightness can be avoided.

The hiding power of the pigmented material is a measure of its ability to hide a colored substrate or differences in the substrate color. The hiding power of the film is determined from the following equation:¹⁶⁹

$$CR = L_B^* / L_w^* \quad [5.27]$$

where:

CR	contrast ratio
L_B^*	brightness over a black substrate
L_w^*	brightness of a white substrate

According to DIN EN 13 300, the coating is considered fully opacifying if the contrast ratio, $CR \geq 0.98$. In inks and paints, hiding power or tinting strength is the most important factor characterizing the quality of the pigment. Particle size distribution is the major factor affecting the tinting strength of a filler. The type of filler, in conjunction with other components of the composition, determines the processes occurring during storage. Flocculation of pigment is usually responsible for a change of the initial hiding power.

In printing inks, which are pigmented with carbon black, the tone can be corrected by the choice of carbon black type. Since the tinting strength increases when the particle size and structure of carbon black decrease, the natural tendency is to use material of a very fine particle size. Black inks are usually required to have a blue tone, which is contrary to the choice of carbon black based on the particle size, because as the particle size decreases, the brown tone becomes more pronounced.

5.23 REFRACTIVE INDEX

Refractive index influences light scattering in fillers and pigments. A correct choice in the refractive index of the particulate material and binder permits a formulation of transparent materials containing fillers (for further information on light scattering see Chapter 2, especially section on titanium dioxide and Section 5.3). Table 5.17 gives an overview of refractive indices of various fillers.

Table 5.17 Refractive indices of fillers

Refractive index range	Filler (refractive index of a filler is given in parentheses)
1	air (1)
1.3-1.49	calcium carbonate – calcite (birefringence: 1.48 & 1.65), cristobalite (1.48), diatomaceous earth (1.42-1.48), fumed silica (1.46), precipitated silica (1.46)

Table 5.17 Refractive indices of fillers

Refractive index range	Filler (refractive index of a filler is given in parentheses)
1.5-1.69	aluminum trihydroxide (1.57-1.59), apatite (1.63-1.64), attapulgite (1.57), ball clay (1.6), barium metaborate (1.55-1.6), barium sulfate (1.64), calcium hydroxide (1.57), calcium sulfate (1.52-1.61), feldspar (1.53-1.57), glass beads, flakes and fibers (1.51 A-glass and 1.55 E-glass), hydrous calcium silicate (1.55), kaolin (1.56-1.62), magnesium hydroxide (1.56-1.58), mica (1.55-1.69), nanofillers (1.55-2.3), perlite (1.5), pyrophyllite (1.57), quartz (1.55), sepiolite (1.51-1.52), talc (1.57-1.59), vermiculite (1.5), wollastonite (1.63), zinc borate (1.58-1.59)
1.7-1.99	aluminum oxide (1.7), antimony pentoxide (1.7), boron nitride (1.75), calcium carbonate – aragonite (1.7), magnesium oxide (1.72-1.74), sodium antimonate (1.75), zinc stannate (1.9)
2-2.19	antimony trioxide (2.087), zinc oxide (2)
2.2 and above	barium titanate (2.4), iron oxide (2.94-3.22), titanium dioxide (2.55-2.7), zinc oxide (2.0), zinc sulfide (2.37)

The fillers in the Table 5.17 are divided into six groups. The first group includes air which is a good “pigment” because the difference in refractive index between air and most binders is in the range of 0.4-0.6 therefore it has a scattering power comparable to zinc oxide. The second group consists of fillers which are the most suitable materials for transparent products since their refractive indices fall into a range similar to many polymers. The third group consists of typical fillers. Even if they have a white color, their contribution to coloring is very small because of the small difference between their refractive index and that of binder. It is considered that material is a pigment if its refractive index is above 1.7 which is the case of the last three groups. The last group contains the most important white pigments. Because of its very high refractive index, titanium dioxide has the highest scattering power of the white pigments.

5.24 FRICTION PROPERTIES

Fillers are available with a range of frictional properties from self-lubricating through severely abrasive which permits applications which range from slide bearings to brake pads.²⁵⁴⁻²⁶⁰

Polytetrafluoroethylene, molybdenum disulfide, graphite, and aramid fibers reduce the frictional coefficient. These may be used as a single friction additive, in combination with other fillers, and in combination with silicone oil. Table 5.18 illustrates effect of PTFE on the frictional properties of different polymers.

Table 5.18. Wear factor and dynamic coefficient of friction of different polymers containing PTFE Polymist. Courtesy of Ausimont USA, Inc

Polymer	PTFE, %	Wear factor		Dynamic coefficient of friction	
		Unmodified	Modified	Unmodified	Modified
POM	20	65	15	0.21	0.15
ECTFE	10	1000	27	0.29	0.11
PA-6	20	200	15	0.26	0.19
PA-66	20	200	12	0.28	0.18
PC	20	2500	70	0.38	0.14
PBT	20	210	15	0.25	0.17
PPS	20	540	55	0.24	0.10
PU	15	340	60	0.37	0.32

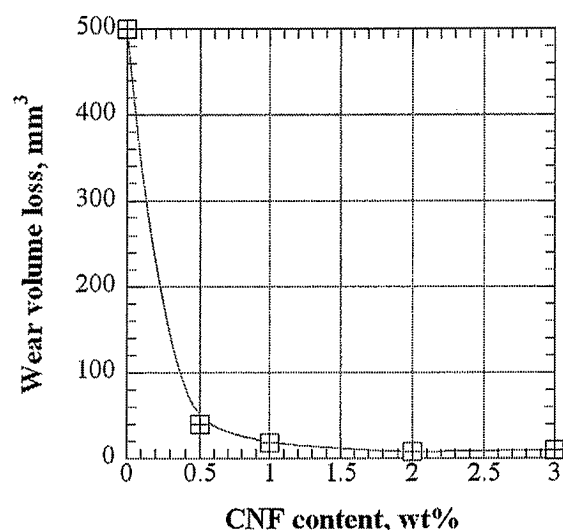


Figure 5.38. Wear volume loss of PTFE composites containing variable amounts of carbon nanotubes. [Data from Shi, Y; Feng, X; Wang, H; Lu, X; Shen, J, *J. Appl. Polym. Sci.*, **104, 2430-2437, 2007.]**

The coefficient of friction and wear are substantially reduced by the incorporation of PTFE powder. Molybdenum disulfide has an even broader range of application temperatures than PTFE (-150 to 300°C, PTFE up to 260°C) and provides even better performance under high load. For this reason it is used either in combination with PTFE or alone. Aramid fibers give additionally reinforcement therefore are frequently found in combinations with other fillers.

Many fillers play a prominent role in brake pads and clutch linings. These include fibers such as aramid, glass, carbon, steel, and cellulose; low cost fillers such as barites, calcium carbonate and clay; frictional modifiers such as alumina, metallic flakes and powders. The combination of

these materials with binders gives a broad range of brake pad materials.

Numerous other materials are used as a components of proprietary polishing and abrasive materials with a variety of uses.

Friction properties of polytetrafluoroethylene can be improved by addition of carbon nanotubes. With a small addition (up to 0.5 wt%) friction coefficient of PTFE decreases. With larger addition of carbon nanotubes friction coefficient slightly increases above that for PTFE but wear resistance is still improved (Figure 5.38).²⁶³

5.25 HARDNESS^{8,261,262}

Hardness of fillers is summarized in Table 5.19.

Table 5.19. Hardness of fillers

Mohs' hardness	Filler (the range for a particular filler is given in parentheses)
1	attapulgit (1-2), bentonite (1-2), carbon fibers (0.5-1), graphite (1-2), molybdenum disulfide (1-2), precipitated silica (1), pyrophyllite (1-2.5), talc (1-1.5), vermiculite (1.2-2)
2	aluminum flakes and powder (2-2.9), aluminum trihydroxide (2.5-3.5), anthracite (2.2-3.8), calcium sulfate (2-3), carbon black (2-29), clay (2-2.5), copper (2.5-3), gold (2.5-3), kaolin (2), magnesium hydroxide (2-3), mica (2.5-4), sepiolite (2-2.5), silver (2.5-4), zeolite (2-5.5)
3	barium sulfate (3-4), calcium carbonate (3-4), dolomite (3.5-4), iron oxide (3.8-5.1), lithopone (3), potassium hexatitanate whisker (3.5-4), zinc sulfide (3)
4	calcinated kaolin (4-8), cristobalite (4.5-7), iron powder (4-5.5), wollastonite (4-5), zinc oxide (4)
5	apatite (5), ceramic beads (5-7) perlite (5.5), magnesium oxide (5.5-6), molybdenum (5.5), perlite (5.5), pumice (5.5), silver-coated, light glass spheres (5-6), titanium dioxide – anatase (5-6)
6	feldspar (6-6.5), ferrite (6-8), glass beads, flakes and fibers (6 for A-glass and 6.5 for E-glass), silica gel (6), titanium dioxide – rutile (6-7)
7	aluminum borate (7), fused silica (7), silver-coated, thick-wall glass spheres (7), quartz (7), sand (7)
9	aluminum oxide (9), carborundum (9-10), silicon carbide (9.1-9.5), silicon nitride (>9), tungsten powder (9)

The most popular fillers are soft materials in the hardness range of 1-3. Silica fillers are hard and frequently abrasive. Most grades of silicas have a hardness in the range 6-7.

The effect, which fillers have on the hardness of filled materials, is detailed in the data in Figure 5.39. Graphite is a soft material but still it may either increase or decrease the hardness of a polymer depending on its interaction and particle size. In polyamide-66, small particle size graphite increases hardness while coarse particles have little influence on the hardness of the composite. In polypropylene, all grades of graphite substantially increase hardness. But with polystyrene (not shown here), hardness is decreased by all grades of graphite. The effect depends on the interaction between polymer and filler.

The general trend in filled material is that fillers increase hardness as the filler concentration is increased. In highly filled materials, especially those filled with silica flour, the hardness of the composite approaches the hardness of the filler. Several different fillers were found to induce a softening effect in aged PDMS.²⁶¹ While a freshly prepared composite increased in hardness as the filler concentration was increased, the aged material reached a minimum hardness around 20 wt% filler. The hardness then increased gradually as the spaces between particles were taken up by the filler.²⁶¹

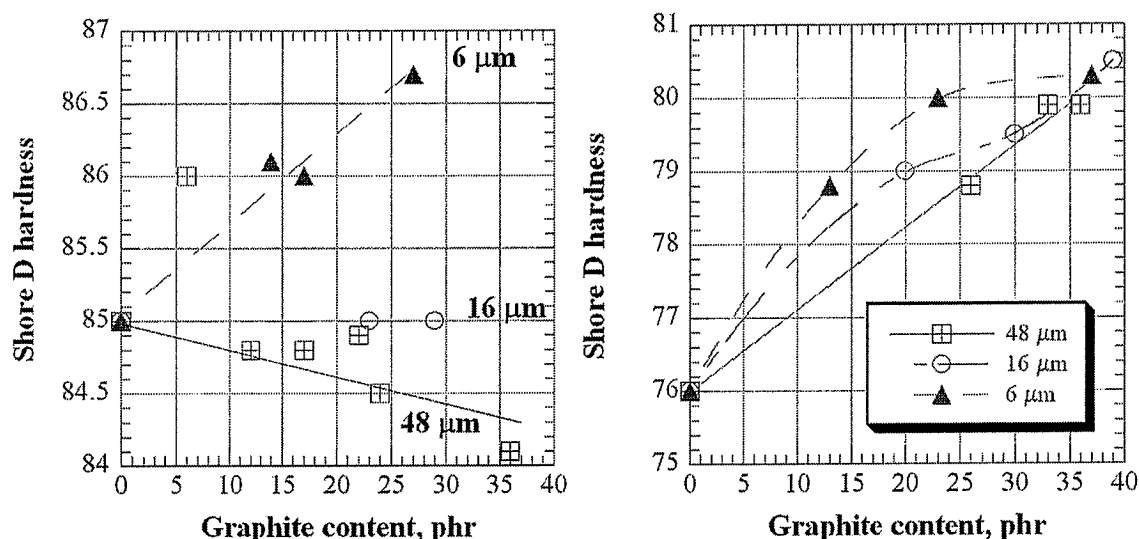


Figure 5.39. Hardness of composite vs. graphite concentration and type. Left – PA-66, right – PP. Courtesy of Timcal Ltd, Sins, Switzerland.

5.26 INTUMESCENT PROPERTIES

Natural graphite brings intumescence to products used in construction and other applications where fire retardancy is important.²⁶³⁻²⁶⁹ The growing interest in intumescent products stems from findings that the most effective method of decreasing the combustibility of plastics is to use additives which cause carbonization of the organic materials. The material should also retain the formed gases and expand to build an insulating layer.

A combination of materials must be used to regulate the kinetics of such processes as degradation, gas formation, char formation, and foam growth. The major components include a carbonization catalyst, a carbonization agent, and a blowing agent. These components are designed to form gaseous products which cause expansion of the product (e.g., coating or sealant). The design of the product must also include mechanisms which allow it to retain these formed gases. With foams the pressure in the bubble must be balanced by the surface tension and mechanical properties of the bubble wall for the gas to be retained. For this reasons, it is important to design composition which changes its properties under increasing heat to retain sufficient mechanical properties such that gas is retained. Both the resin and the filler play a part in this process.

The success of graphite in these applications shows that filler with plate-like structures should be considered when intumescent materials are being formulated. Recent developments in intumescent paints²⁶⁵ show that performance can be improved if a layer of organic material is inserted between the layers of the plate-like filler. The degradation of this material in the enclosed space increases the expansion rate and the retention of gas inside the degrading material. Based on this principle any plate-like filler has the potential to be useful in an intumescent application. The composition of filler is also important. When clay was used as a filler in fire retardant applications, it was found that some of its components interfere with the action of carbonization catalysts and detract from the over-

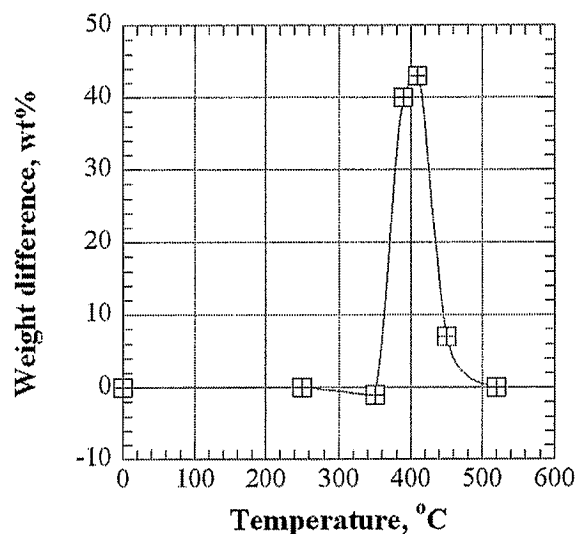


Figure 5.40. Weight difference of intumescent formulation based on LDPE vs. temperature. [Adapted, by permission, from Le Bras, M; Bourbigot, S; Le Tallec, Y; Laureyns, J; *Polym. Deg. Stab.*, **56**, 11-21, 1997.]

all performance of the system in terms of limiting oxygen index.²⁶⁴

Figure 5.40 shows a curve typical of the performance of intumescent material. The degradation process should occur rapidly, which generates an insulation layer in a short period of time and keeps the temperature of adjacent layers sufficiently low to prevent their degradation. In the graph, the height of peak is important since it shows the amount of retained material.

Combination of montmorillonite and zinc borate has intumescent properties in polyamide-6.²⁶⁷ Talc was a preferred filler of intumescent system for PP/PA-6 blend containing ammonium polyphosphate.²⁶⁸ Aluminum hydroxide and magnesium hydroxide are popular intumescent flame retardants.²⁶⁹

5.27 THERMAL CONDUCTIVITY^{89,160,231,270-279}

Table 5.20 gives an overview of the thermal conductivity of various fillers. The data in the table is skewed towards thermal insulators at one and at thermal conductors at the other range since data for other fillers are seldom available because they are not intended for heat insulating or conducting applications. In most cases, nonmetallic fillers are thermal insulators but pitch-based carbon fiber is the exception. It has a higher thermal conductivity than any metal.

Table 5.20. Thermal conductivity of fillers

Thermal conductivity range, W/Km	Filler (thermal conductivity given in parentheses)
below 10	aramid fiber (0.04-0.05), calcium carbonate (2.4-3), ceramic beads (0.05-0.2), fumed silica (1.5), glass fiber (1), magnesium oxide (8-32), nanofillers (0.32-2.5), fumed silica (0.015), fused silica (1.1-1.5), molybdenum (1.38), molybdenum disulfide (0.13-0.19), PAN-based carbon fiber (9-100), potassium hexatitanate (1.7), sand (7.2-13.6), talc (2.09), titanium dioxide (9-13), tungsten (2.35), vermiculite (0.13-0.2), wollastonite (0.82)
10-99	aluminum oxide (20.5-29.3), pitch-based carbon fiber (25-1000), zinc oxide (60)
100-199	graphite (110-600), nickel (158)

Table 5.20. Thermal conductivity of fillers

Thermal conductivity range, W/Km	Filler (thermal conductivity given in parentheses)
above 200	aluminum flakes and powder (204), beryllium oxide (250-265), boron nitride (250-300), carbon nanofiber (600), copper (400), gold (345), multiwall carbon nanofiber (3,000), nickel (158), silver (450)

Figure 15.17 shows that high aspect ratio carbon fibers are used to make materials electrically conductive. Figure 15.19 shows that thermal conductivity depends only on the amount of carbon fibers, not on their length or aspect ratio.¹⁶⁰ Mathematical modelling shows that high aspect ratio fibers should increase thermal conductivity but some practical experiments disprove this.²⁷⁰ Several other models analyzed in a review paper²⁷³ are in agreement with the experimental data and this analysis confirms that the thermal conductivity of filler and its concentration are the main parameters determining the thermal conductivity of composite.²⁷³ A composite based on epoxy resin (60 parts) and pitch-based carbon fiber (40 parts) had a thermal conductivity of 540 W/Km which is higher than the thermal conductivity of metal. In another study,²⁷⁴ the thermal conductivity of HDPE filled with aluminum particles was found to be 3.5 W/Km.

In modern electronic devices there is a need to manufacture materials which have high thermal conductivity and a high electrical resistance. The data in the Table 5.20 show that such a requirement can be easily fulfilled using boron nitride or beryllium oxide. Both fillers have excellent thermal conductivity and they are electrical insulators.

Some of the insulating fillers found in the first row of Table 5.20 are used in foams and adhesives designed for insulation in modern appliances.^{278,279}

5.28 THERMAL EXPANSION COEFFICIENT

Table 5.21 contains data on the linear thermal expansion coefficient²⁸⁰⁻²⁸³ of various fillers. The data indicate that most fillers, especially these used for reinforcement, have much lower coefficient of thermal expansion than metals and plastics. This is an important fact which should be considered in formulating plastics exposed to wide temperature swings since one of the requirements of filler addition is to reduce thermal expansion and improve dimensional stability of plastics. This data also shows that it is preferable to use mineral fillers for thermally conductive plastics because they have low thermal expansion coefficient.

Table 5.21. The linear thermal expansion coefficient, α , of different fillers in temperature range of 20-200°C

Range, 10^{-6} K^{-1}	Fillers (the value of for a particular group of fillers given in parentheses)
below 5	aramid fiber (-3.5), boron nitride (3.1-11.9), boron oxide (<1), calcium carbonate (4.3-10), calcinated kaolin (4.9), carbon fiber (-0.1 to -1.45), fused silica (0.5), glass beads and fiber from E-glass (2.8), iron powder (0.15), mica (1.5-14.5), pyrophyllite (3.5), silicon carbide (4), silicon nitride (3.3-3.9)

Table 5.21. The linear thermal expansion coefficient, α , of different fillers in temperature range of 20-200°C

Range, 10^{-6} K^{-1}	Fillers (the value of for a particular group of fillers given in parentheses)
5-9.9	aluminum borate whiskers (7.4), beryllium oxide (9), ferrite (6-8), glass beads and fiber from A-glass (8.5), talc (8), molybdenum (5), potassium hexatitanate (6.8), talc (8), titanium dioxide (7.1-9.2), wollastonite (6.5)
10-14.9	barium sulfate (10), cobalt powder (12.5), dolomite (10.3), magnesium oxide (13), molybdenum disulfide (10.7), nickel (13), quartz (14), sand (14)
15-19.9	feldspar (19)
20-29.9	aluminum flakes and powder (25)
30-100	cristobalite (54)

Thermal expansion can be used as simple method of verifying the adhesion between the filler and the matrix. If the adhesion is poor the composite will have high thermal expansion.²⁸²

5.29 MELTING TEMPERATURE

Melting temperatures of fillers are given in the tables for individual fillers in Chapter 2. These temperatures are usually so high that they do not have much relevance to filler selection. The only area when the melting or decomposition temperature of the filler may become relevant is in the processes of filler recovery from waste plastics. Such studies were not found in the literature.

Fillers such as magnesium hydroxide and aluminum trihydroxide are used as flame retardants because their decomposition product water is an active ingredient in flame retardancy. These fillers are discussed in detail in Chapter 12.

5.30 ELECTRICAL PROPERTIES

One single property of filler – electric conductivity affects many properties of the final products.^{4,8,55,86,89,104,136,160-161,213,221-222,225,249,273,283-321} These properties include electric insulation, conductivity, superconductivity, EMI shielding, ESD protection, dirt pickup, static decay, antistatic properties, electrocatalysis, ionic conductivity, photoconductivity, electromechanical properties, thermo-electric conductivity, electric heating, paintability, biocompatibility, etc. Possession of one of these properties in a polymer can make it useful in industry and everyday use. Examples are given in Chapter 19. Here, the electrical properties of fillers are summarized and the general effect of a fillers conductivity on the properties of filled materials is analyzed.

Table 5.22. Electrical properties of fillers

Filler	Resistivity $\Omega\text{-cm}$	Dielectric constant	Dielectric strength V/cm	Loss tangent
Aluminum	2.8×10^{-6}			
Aluminum oxide	$10^{14}\text{-}10^{22}$	9-9.5	2560	0.0002-0.004

Table 5.22. Electrical properties of fillers

Filler	Resistivity $\Omega\text{-cm}$	Dielectric constant	Dielectric strength V/cm	Loss tangent
Aluminum trihydroxide		7		
Barium sulfate		11.4		
Barium titanate		3.8		
Beryllium oxide	$10^{15}\text{-}10^{17}$	6.6-6.8	100	0.0004
Boron nitride	$10^8\text{-}10^{13}$	3.4-6		<0.0002
Calcium carbonate	10^{10}	6.1		
Carbon black	3-2000			
Carbon fiber	$10^{-2}\text{-}10^{-5}$			
Carbon fiber, Ni-coated	6×10^{-6}			
Ceramic beads		1.6		
Conductive fillers	0.0005- 0.002			
Copper	1.6×10^{-6}			
Ferrites	$10^2\text{-}10^{10}$	8-22		
Fumed silica	10^{13}			
Fused silica	$10^{17}\text{-}10^{18}$	3.78		0.001
Glass beads	$10^7\text{-}10^8$	1.2-7.6	4500	0.015-0.058
Glass fibers	$10^{13}\text{-}10^{16}$	5.8-6.1		0.001
Gold	2.1×10^{-6}			
Graphite	0.03-0.18			
Kaolin		1.3-2.6		
Magnesium hydroxide	$10^8\text{-}10^{10}$			
Mica	$10^{10}\text{-}10^{16}$	5-9	5-15	0.0013-0.04
Nickel	7.8×10^{-6}			
Precipitated silica	$10^{11}\text{-}10^{14}$	1.9-2.8		0.00001-0.02
Sand	$10^{14}\text{-}10^{16}$	4		0.0002
Silicon nitride	$10^{10}\text{-}10^{13}$	8.4		
Silver	1.6×10^{-6}			
Steel	72×10^{-6}			
Talc		7.5		
Titanium dioxide	$3\text{-}9 \times 10^3$	48 (anatase) 114 (rutile)		0.01-0.35
Tungsten	5.6×10^{-6}			

Table 5.23 gives resistivity and dielectric constants of selected polymers.

Table 5.23. Resistivity and dielectric constants of some polymers

Polymer	Resistivity, $\Omega\text{-cm}$	Dielectric constant
Epoxy resin	$10^{12}\text{-}10^{14}$	3.5-6
Polyethylene	$>10^{15}$	2.3
Polypropylene	$>10^{15}$	2.2-2.6
Polystyrene	$>10^{16}$	2.5-2.65
Polytetrafluoroethylene	10^{18}	2
Polyvinyl chloride	$10^{12}\text{-}10^{16}$	3.2-4
Silicone	$>10^{12}$	3.5

When the two tables are compared it is evident that there is a wide choice in fillers which either enhance, retain, or change dielectric properties of polymers. It is more difficult to formulate conductive polymers where consideration must be given on to how the filler can change properties of the polymer. Electrically conductive polymers can be divided into three groups:³⁰⁴

Table 5.24. Conductive polymers

Type	Resistivity range, $\Omega\text{-cm}$	Applications
low conductors	$10^6\text{-}10^{11}$	antistatic protection
semi-conductors	$10^2\text{-}10^6$	EMI shielding, ESD dissipation
conductors	below 10^2	heaters, sensors, elastic conductors

Comparing the range of conductivity of low conductors with resistivity of some fillers in Table 5.22 shows that the task of their formulation is not difficult.

For EMI shielding applications, numerous processes are used, some require conductive fillers. These applications include parts molded with conductive filler and conductive paints. Conductive fillers used in commercial applications include aluminum, silver, nickel, and copper flakes and powders, stainless steel fibers, and fibers and flakes coated by nickel and silver, and well as conductive fibers. Thermoplastic compounds can provide up to 65-70 dB of electromagnetic noise attenuation but obtaining values over 45 dB is difficult. Static dissipative compounds (ESD) are mostly produced with carbon black which accounts for approximately 90% of the market but many other fillers are also used.

Several general principles determine the amount of filler which must be incorporated. Figure 5.41 shows a typical relationship between the concentration and conductivity. The initial addition of conductive fillers does very little to the change of conductivity until a threshold concentration or percolation threshold is attained. The amount of filler required to reach this threshold value depends on the conductivity of the particular filler, its particle shape, and its interaction with matrix. After percolation threshold, conductivity increases rapidly. The steepness of the increase is controlled mostly by the particle shape

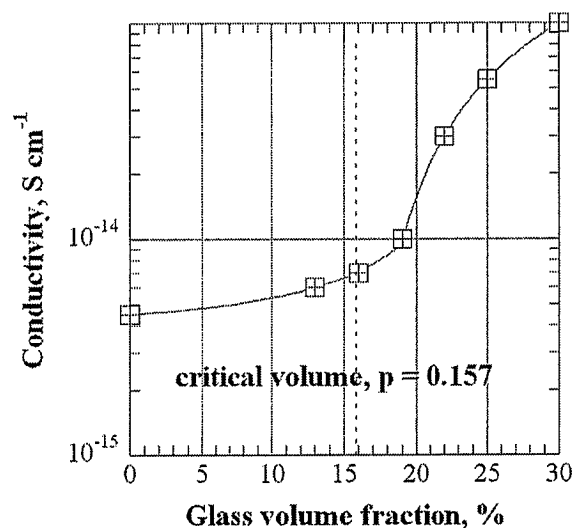


Figure 5.41. Conductivity of epoxy resin filled with silver coated glass beads vs. volume concentration. [Adapted, by permission, from Lekatou, A; Faidi, S F; Lyon, S B; Newman, R C, *J. Mater. Res.*, **11**, 5, 293-304, 1996.]

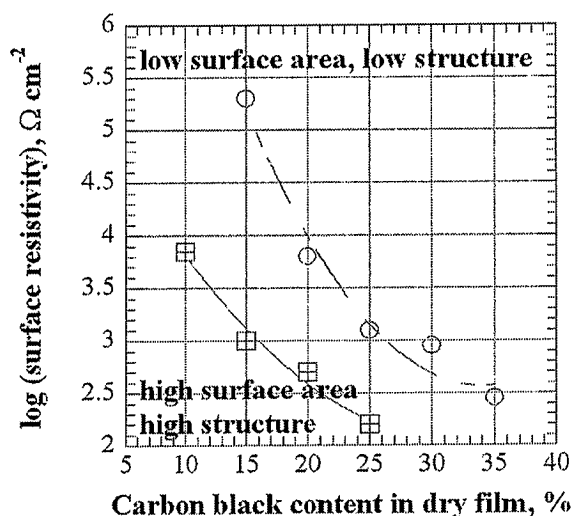


Figure 5.42. Resistivity of acrylic resin vs. concentration of carbon black. [Adapted, by permission, from Foster J K; Sims, E S; Venable, S W, *Paint Ink Int.*, **8**, 3, 18-21, 1995.]

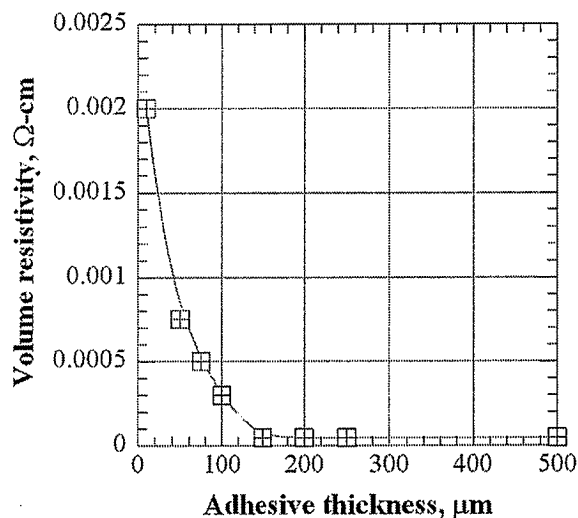


Figure 5.43. Resistivity vs. adhesive layer thickness. [Adapted, by permission, from Wei, Y; Sancaktar, E, *J. Adhesion Sci. Technol.*, **10**, 11, 1199-219, 1996.]

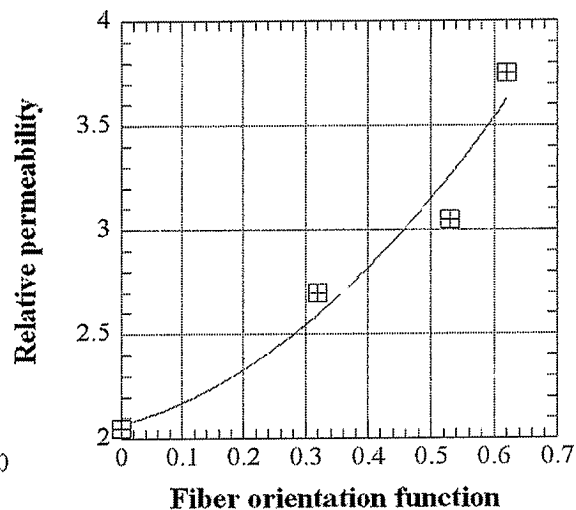


Figure 5.44. Relative permeability vs. nickel fiber orientation in HDPE matrix. [Adapted, by permission, from Fiske, T; Gokturk, H S; Yazici, R; Kalyon, D M; *Polym. Eng. Sci.*, **37**, 5, 826-37, 1997.]

and the intrinsic conductivity of the filler. Finally, the conductivity reaches a plateau the value of which depends both on the conductivities of the filler and the matrix.

Particle size, and in the case of carbon black, its structure, and the amount used determine the properties of the filled composite (Figure 5.42). The smaller the particle and the higher the structure, the less carbon black is required. The same holds true for particulate materials (see Figures 15.10 and 15.37).

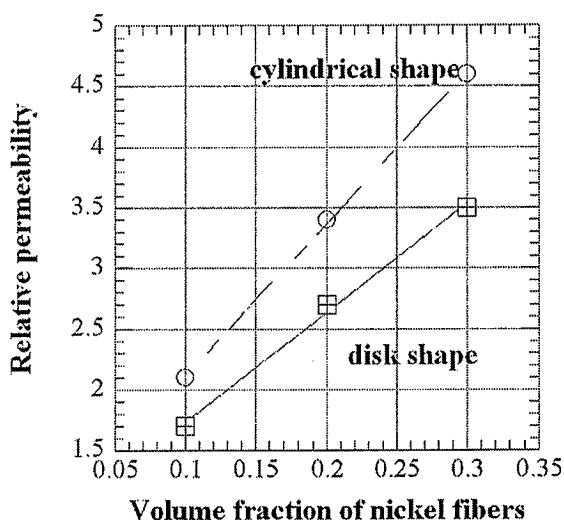


Figure 5.45. Relative permeability vs. volume fraction of nickel fibers in HDPE depending on article shape. [Adapted, by permission, from Fiske, T; Gokturk, H S; Yazici, R; Kalyon, D M; *Polym. Eng. Sci.*, **37**, 5, 826-37, 1997.]

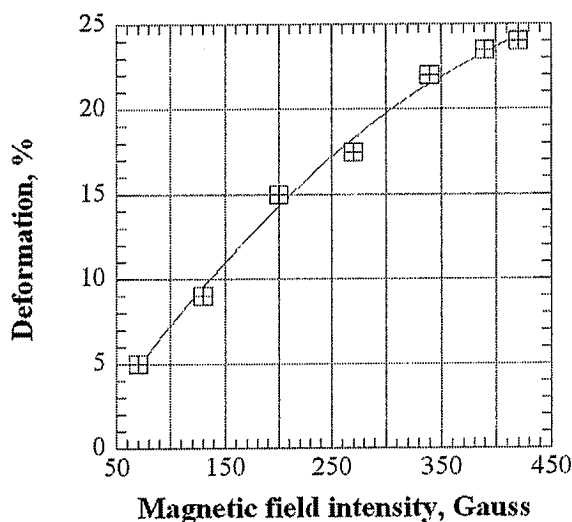


Figure 5.46. Deformation vs. magnetic field in polyacrylamide gel containing ferrite. [Adapted, by permission, from Klapcinski, T; Galeski, A; Kryszewski, M, *J. Appl. Polym. Sci.*, **58**, 6, 1007-13, 1995.]

A third important filler parameter is related to its shape. Figure 15.17 shows that the aspect ratio of carbon fiber affects conductivity. If the fiber is milled to almost spherical particles, its percolation threshold concentration is substantially increased.

In very thin conductive layers such as adhesives, paints or inks, the layer thickness plays a big part (Figure 5.43).³¹⁶ The graph shows that a certain thickness is required before a full conductivity effect is obtained.

5.31 MAGNETIC PROPERTIES³²²⁻³²⁸

Two other sections are devoted to the magnetic properties of fillers. Filler materials are discussed in Section 2.1.31 and 2.1.37 and some examples of such products are included in Section 19.23. Figure 5.44 shows that fiber orientation strongly influences magnetic properties. Figure 5.45 shows that the shape of the manufactured article may determine how the filler particles are oriented. This, in turn, may determine if the filler is being used effectively. In addition to orientation, aspect ratio, particle size and method of processing affect properties of manufactured materials with magnetic properties.

Figure 5.46 gives an interesting example of a magneto-mechanical device. Polyacrylamide gel containing ferrite was magnetized in compressed stage. Application of magnetic field causes deformation of gel depending on magnetic field intensity and *vice versa*.

Ferrites may affect properties of polymers into which they are incorporated. For example, zinc-nickel ferrite decreased scorch time and cure time of natural rubber.³²⁹ Mechanical properties were also improved at certain range of ferrite loading.³²⁹

Specially designed and synthesized superconductors are used for ferromagnetic shielding.³³⁰

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